The Nursing Agenda

for Michigan: 2005-2010

**Actions to Avert a Crisis** 

COMON Coalition of Michigan
Organizations of Nursing

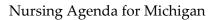
2006

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# Coalition of Michigan Organizations of Nursing COMON

January 24, 2006

The Honorable Jennifer M. Granholm Governor of Michigan George W. Romney Building Lansing, Michigan 48933

#### Dear Governor Granholm:

The Coalition of Michigan Organizations of Nursing (COMON), representing our state's nursing community, is pleased to present to you a strategic plan for assuring a nursing workforce that is adequate in numbers and high in quality to meet the health care needs of our citizens today and into the future. **The Nursing Agenda for Michigan 2005-2010:** Actions to Avert a Crisis has been shaped by the ideas and experience of hundreds of nursing leaders and practicing nurses from a wide range of nursing specialties; it was developed in collaboration with the Office of Michigan's Chief Nurse Executive (Michigan Department of Community Health) and a broad array of other health care stakeholders.

The nursing shortage is an unprecedented one in both length and scope. It is anticipated that the shortage will be 30 years in duration. Nurses are in short supply at the state, national and global levels.

The nursing shortage is both a public health concern and an economic development issue for Michigan. The significant aging of both the nursing and the general populations, the recent catastrophic natural disasters and emerging infectious diseases intensify the need for nurses and the impact of the nursing shortage on the health and safety of Michigan citizens. From an economic perspective, Michigan's active nurses bring more than \$5 billion each year to their local and state economies. The nursing shortage represents both crisis and opportunity: the strategies needed to avert the nursing shortage will also aid in addressing our state's need for more professional, stable, well-paying jobs.

Previous solutions to nursing shortages will not work in this new and complex environment of demographic extremes, public health preparedness, health systems issues, and economic issues. These times call for bold, rapid actions and responses. We believe the plan we present to you today will move Michigan in the right direction.

We call upon you, your Executive Office and related Departments, our Michigan Legislature, as well as the stakeholders in the health care, education, business and philanthropic communities to join us in this strategic venture. We greatly appreciate the support you have already provided for the new hospital, education and Regional Skills Alliances partnerships in the **Accelerated Health Care Training Initiatives.** 

COMON and the Michigan nursing community, 150,000 nurses strong, pledge our support in working with you to both retain our current nursing workforce and recruit and educate the needed future nurses to secure the health and safety of Michigan citizens, as well contribute to the state's economic "health".

France B. China BSN &N-C, MA

Sincerely,

Roberta Abrams, RN, MA, FACCE

President

Coalition of Michigan Organizations of Nursing

cc: COMON member organizations
J. Klemczak, CNE (MDCH)

# The Nursing Agenda for Michigan Was Created and Endorsed by: The Coalition of Michigan Organizations of Nursing – COMON Member Organizations Include:

American Arab Nurses Association

American Association of Critical Care Nurses, Southeast Michigan Chapter

American Association of Occupational Health Nurses

Association of Women's Health, Obstetric, and Neonatal Nurses

Association of Rehabilitation Nurses, Michigan Chapter

Lambda Chi Chapter, Chi Eta Phi Sorority, Inc.

Detroit Black Nurses Association, Inc.

Maternal Newborn Nurse Professionals of Southeastern Michigan

Michigan Association for Local Public Health, Health Department Nurse Administrators Forum

Michigan Association of Colleges of Nursing

Michigan Association of Nurse Anesthetists

Michigan Association of Occupational Health Nurses

Michigan Association of Occupational Health Professionals in Healthcare

Michigan Association of PeriAnesthesia Nurses

Michigan Association of School Nurses

Michigan Black Nurses Association, Inc.

Michigan Center for Nursing

Michigan Council of Nursing Education Administrators

Michigan Council of Nurse Practitioners

Michigan League for Nursing

Michigan Licensed Practical Nurses Association

#### **COMON Member Organizations (continued)**

Michigan Public Health Association, Public Health Nursing Section

Michigan Nurses Association

Michigan Organization of Nurse Executives

Michigan State Board of Nursing

National Association of Hispanic Nurses, Michigan Chapter

National Association of Pediatric Nurse Practitioners, Michigan Chapter

Philippine Nurses Association of Michigan

#### Other Organizations Endorsing the Nursing Agenda for Michigan

Michigan Department of Community Health
Office of the Michigan Chief Nurse Executive

Michigan Department of Labor & Economic Growth

Michigan Health Council

Michigan Home Health Association

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# **Preface**

Why Do We Need a Nursing Agenda? Nursing care is a critical component of healthcare. Demand for healthcare – and therefore demand for nurses — is increasing in all of the settings in which nurses practice. Michigan and the nation face a thirty-year shortage of nurses (Registered Nurses, Licensed Practical Nurses, and Advanced Practice Nurses), during which the demand for nursing services will be much higher than it is today.

We are at the beginning of a crisis. If we do nothing, our current workforce of nurses will attempt to provide preventive care and acute care for more and more people. This would be bad for the health and safety of both patients and nurses. The healthcare system as a whole would be severely impaired. Since healthcare is one of the largest segments of the Michigan economy, we all would suffer economic loss. We must act to prevent this.

How Did We Get to This Point? Our aging population increases the demand for healthcare and for nurses. The 76 million people of the Baby Boom generation now range from age 41 to 60, and already are stretching the resources of our healthcare system. Over the next thirty years, this generation will require healthcare for chronic diseases (such as diabetes), acute illness (such as heart attack and stroke), and end-of-life care. In addition, the chronic disease burden, and need for care, is increasing for people of all ages. Changes in the healthcare system have also increased the demand for nurses. Many conditions that led to hospitalization in the past now receive outpatient treatment. People admitted to hospitals today are much sicker than were people in hospitals ten years ago; their care is hi-tech, complex, and demanding. People are discharged from hospitals when they are still very sick, with recovery occurring in nursing homes or at home. In hospitals, nursing homes, home health, and other healthcare services, the majority of care is provided by professional nurses or staff supervised by professional nurses.

The supply of nurses is dependent upon the number of new nursing graduates entering the field, and the number of existing nurses remaining in the field. Over 92% of Registered Nurses are women. In the past 35 years, the range of occupations open to women has greatly expanded. Fewer young women have entered nursing than in the past, and many existing nurses have left the profession for opportunities in less physically demanding fields. The result has been a declining supply of nurses educated in the United States. Nurses from other countries have been recruited, but that is not a long-term solution. The Michigan nursing workforce is aging, with an average age of 46.1 years for Registered Nurses. The nursing faculty is older than the nursing workforce, with an average age of 51.1 years. Even if there is an increase in the number of young people seeking nursing degrees, we cannot increase nursing education's production of new nurses without additional nursing faculty.

What Do We Need To Do? The Coalition Of Michigan Organizations of Nursing (COMON) has created and endorsed the Nursing Agenda for Michigan, including the action steps we must take to ensure an adequate supply of well-prepared, high-quality professional nurses. Since the crisis has already begun, we need to take action quickly. Since the crisis will extend over the next thirty years, we need to begin actions now that will benefit all of us in the long term – so there will be nurses to care for all of us, today and in the future.

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# The Nursing Agenda for Michigan: 2005 – 2010 Actions to Avert a Crisis

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Actions to Avert a Crisis

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# Chapter 1: Why Do We Have a Nursing Workforce Crisis?

# Decreasing Healthcare Resources, Increasing Healthcare Demand

The dollars available to pay for the current healthcare system in Michigan and the nation are inadequate. Public and private healthcare funding cannot keep up with increasing healthcare costs. Public health insurance, particularly Medicaid, is straining the ability of many state governments, including Michigan's, to meet the cost of healthcare for an increasing number of enrollees. Private health insurance costs are also steadily rising. Each year, additional employers find that they can no longer afford to pay for health insurance for their employees, or find that they must pass more of the premium cost to employees. Wage earners find that they cannot afford increasingly higher premiums, deductibles and co-pays.

One result of this trend is that about 15% of Americans -- more than 45 million -- are estimated to be without health insurance, a number that increases steadily. As the number of uninsured persons rises, the economic stress on the health care system increases. People with no health insurance have little access to healthcare and wait longer before seeking care. When the condition becomes acute, people with no insurance go to the emergency department of their local hospital. Emergency department treatment for acute conditions is much more expensive than primary care treatment at an earlier stage of the illness. Emergency departments are the healthcare providers of last resort.

This imbalance – expensive unpaid care for the uninsured increasing, while public and private insurance payments cover less and less of the costs – has led some healthcare systems to plan hospital closures or reductions in the ratio of staff to patients. Cost cutting efforts over the past ten years have led to increasing stress on health care providers and health care professionals. The economic buffers that used to provide a degree of protection for the American healthcare system have essentially disappeared over the past twenty years.

Adding to the seriousness of the situation are American demographics. Our population is aging, and older people need (and use) more health care. The very large Baby Boom generation (76 million born from 1945 through 1964) is now 41 to 60 years old, and already is stretching the resources of the healthcare system. Over the next thirty years, this generation will require extraordinary amounts of healthcare for chronic diseases (such as diabetes and cancer), acute illness (such as heart attack and stroke), and end-of-life care provided at home or in long-term care facilities, where LPNs are particularly important. The chronic disease burden (juvenile diabetes, for example) also is increasing for people of all ages.

An additional demand factor is the national concern about bio-terrorism, emerging infectious diseases, natural disasters, and health system preparedness (both public and private). All the strategic and operational plans for national and state responses to such threats rely on an adequate supply of healthcare services and healthcare professionals. *The nursing shortage is already at a level that has been upgraded from a health crisis to a security concern. The nation does not have adequate nurses for a situation with mass casualties or a situation threatening general public health.*<sup>1</sup> All of these factors – economic, demographic, emergency preparedness, and security are steadily increasing the demand for healthcare and for nurses.

One of the strategies for dealing with rising healthcare costs has been to expand the range of health conditions treated on an outpatient basis. Many conditions that previously led to hospitalization now receive outpatient treatment (ambulatory care). People admitted to hospitals today are much sicker than were the people admitted to hospitals ten years ago. The care of current hospital patients is complex and demanding, and involves increasing amounts of medical high technology. People are discharged from hospitals when they are still very sick, with recovery occurring in nursing homes or at home.

# Who Provides the Majority of Healthcare?

Who provides the majority of healthcare and where is it provided? Nurses are Michigan's largest licensed healthcare professional group – 145,996 licensed in 2005 [119,152 Registered Nurses; 26,844 Licensed Practical Nurses]. In hospitals, rehabilitation centers, psychiatric mental health and substance abuse centers, public health centers, clinics, urgent care centers, physician offices, industrial health clinics, long-term care facilities, home health, prisons, State hospitals, schools, and other healthcare settings, the majority of care is provided by professional nurses, staff supervised by professional nurses, or family caregivers in the home, who are supported by nurses². Without adequate numbers of professional nurses, the healthcare system cannot function. Clinics, surgical suites and maternity units close and, as happened in California, entire hospitals close due to lack of nurses.

# Why Don't We Just Get More Nurses?

Healthcare providers have expended large amounts of resources trying to "just get more nurses". The nursing workforce nationally has failed to meet demand for the majority of the past 20 years, with fewer young people entering the profession, and more practicing nurses leaving the field or retiring. Healthcare providers have attempted to fill the gap by recruiting nurses from other countries, and by shifting some portion of nursing tasks to non-nursing staff. Both of these approaches are short-term solutions, with negative consequences for the long term. The Michigan Department of Labor & Economic Growth estimates that by 2010, Michigan demand will exceed supply by 7,000 nurses; by 2015, Michigan will need 18,000 more nurses than it will have<sup>3</sup>. We must start now if we are going to educate 7,000 new nurses in the next five years – and we must begin now to make the changes that will support education of 18.000 new nurses in the next ten years.

Preparation for nursing licensure requires from three to six years of demanding education and clinical experience. Nursing education requires that nursing faculty (both classroom and clinical) be well educated and available. Nursing faculty members are becoming scarce. The average age of nursing faculty in the United States is 51.1, and large numbers are retiring every year. In Michigan, 81% of full-time nursing faculty and 59% of adjunct nursing faculty are age 45 or older; 36% of full-time faculty and 19% of adjunct faculty are age 55 or older. A majority of Michigan nursing programs report that they have difficulty filling faculty positions<sup>4</sup>. The shortage of nursing faculty is much more acute than the shortage of professional nurses.

# Why Hasn't Nursing Attracted More Young People?

Nursing education – and nursing as a profession – has had increasing difficulty in recruiting and retaining new members as other professional opportunities have opened up for women. From 1870 to 1970, the major professional occupations available for women were secretarial/clerical, K-12 teaching, and nursing. Women working outside the home traditionally had few respectable opportunities outside these fields. Historically, nursing and teaching have benefited from the capacities and energies of large numbers of women who could not take those capacities and energies anywhere else<sup>5</sup>. Historically, this narrow range of opportunities for women also has depressed salaries in nursing and teaching.

The range of career opportunities open to women has widened greatly over the past 35 years. The women of the Baby Boom generation, coming of age in the 1960s and '70s, built on the efforts of earlier advocates for women's rights and generally were successful in pursuing a wide range of educational and professional opportunities. Bright young women with good educations can now choose careers in investment banking, law, medicine, or chemical engineering (for example), or decide to start their own company in virtually any field. Nursing salaries are not competitive with those in many other fields. The women of the Baby Boom generation were the last generation to make a significant commitment to nursing; it is they who fill the ranks of nurses age 41 to 60, all of whom will be retired by 2030.

As career choices for women have widened, professional nurses already practicing have taken opportunities to move into better-paid, less physically demanding jobs in other fields. Direct-care nursing, particularly in hospitals, carries risks including: "infectious diseases ...and other dangers, such as those posed by radiation, accidental needle sticks, chemicals used to sterilize instruments and anesthetics. In addition, (nurses) are vulnerable to back injury when moving patients, shocks from electrical equipment, and hazards posed by compressed gases." As direct-care clinical nurses have become scarce, nurses committed to teaching have found that clinical nursing and nursing administration jobs pay up to 20 percent more than nursing education faculty jobs.

Prestige does not make up for the salary deficits experienced by nurses. Physicians routinely rank number one in public ratings of prestige; nurses rank first in trust, but number 91 in terms of prestige<sup>8</sup>. Despite the many leadership roles for nurses, from intensive care unit administrators, to advanced practice nurses, to nurse-managed clinics, the image of nursing as manual labor primarily performed by women continues. Nursing is viewed "like motherhood – an essential but unpaid contribution to the work of society, with rewards that are largely intrinsic to the job." Even within nursing there are salary and respect differentials. Public health nurses, school nurses, and other community-based nurses often receive less compensation and respect than equally credentialed hospital-based nurses<sup>10</sup>.

# National Workforce Changes: 1970-2004

The percentage of women (age 16 and over) in the national workforce has grown from 43% in 1970 to 59% in 2004 (a slight decline from the peak of 60% in 1999). Over the same period, the percentage of men in the national workforce has declined from 80% to 73%. During this period, the percentage of employed women with four years or more of college increased from 11% to 33%; the comparable gain for men was from 16% to 32%. Since 1970, the growth

of the number of women in the civilian labor force has exceeded the growth of the number of men by nine million. The median salary for all employed women, as a percentage of the median for all men, rose over the past 25 years from 62% to 80%. Women continue their traditional dominance in the education and healthcare professions, holding 73% of jobs in both fields. However, their jobs are not the higher paying jobs. Women are 92% of RNs and 91% of LPNs, but only 22% of dentists and 29% of physicians American RNs.

Over the period from 1970 to 2004, women have increased their participation in virtually every field represented in the US Bureau of Labor Statistics tabulations for "professional & related occupations", and now hold more than 56% of such jobs. This increasing range of career opportunities has lessened women's participation in the traditional women-dominant professions of teaching and nursing, but participation by men in these fields has remained low. Male nurses account for only 8% of the national nursing workforce; in Michigan, about 8% of RNs and 6 % of LPNs are male.

Nationally, RNs held about 2.3 million jobs in 2002; they constitute the largest healthcare professional group. The job outlook for RNs is projected to be very good, with many new types of jobs emerging within nursing. "Employment of Registered Nurses is expected to grow faster than the average for all occupations through 2012...more new jobs are expected to be created for RNs than for any other occupation. Thousands of job openings also will result from the need to replace experienced nurses who leave the occupation." The U.S. Bureau of Labor Statistics projects that "the number of new jobs created for RNs will increase by 27.3% between 2002 and 2012 from 2,284,000 to 2,908,000... and that total job openings due to growth and net replacements will result in 1.1 million job openings for RNs by 2012." 15

Nationally in 2003, hospital vacancy rates for Registered Nurses were 13.5 percent, up from 13 percent in 2001; the comparable vacancy rate for Licensed Practical Nurses was 12.9 percent in 2001<sup>16</sup>. Additional federal projections indicate that by 2020, the U.S. nursing shortage will grow to more than 800,000 Registered Nurses<sup>17</sup>. National turnover rates for RNs were 15.5 percent in 2003; the overall cost of recruiting and orienting a hospital staff nurse is estimated to equal that nurse's entire annual salary, a major expense to health care employers<sup>18</sup>. A recent (2005) national poll of health care recruiters found a vacancy rate of 16.1 percent and an RN turnover rate of 13.9 percent<sup>19</sup>. See Figure 1: National Supply & Demand Projections for FTE (Full-Time Equivalent) Registered Nurses: 2000 through 2020.

To educate more new nurses, we must have additional nursing faculty. Nationally, there is a nurse faculty vacancy rate of 8.6 percent. "Nurses who teach in academic settings are aging and are not being supplemented or replaced by younger instructors. The median age of nursing instructors is about 51.1 years, and many will be retiring within the next decade."<sup>20</sup>

# Nursing Workforce Issues in Michigan

Michigan is in the early phase of a projected 30-year shortage of professional nurses, correlated with the aging of the Baby Boom generation, which simultaneously causes a decrease in the supply of healthcare professionals and an increase in the demand for healthcare. The U.S. Census estimates that in 2030 Michigan's population will include 2,420,447 people age 65 and older, with 287,089 of those people age 85 and older<sup>21</sup>. Other

demand factors include population growth, the increasing intensity of care provided, and emergency preparedness needs. Supply factors include increased occupational opportunities for women, the shortage of nursing faculty to educate replacement nurses<sup>22</sup>, and the low-prestige, high-stress image of nursing<sup>23</sup>. The shortage of RNs in Michigan is estimated by the Michigan Department of Labor and Economic Growth to be 7,000 nurses in 2010 and 18,000 nurses in 2015<sup>24</sup>. Extrapolating the 2015 supply/demand estimates provides an RN shortage estimate of 30,000 in 2020. Both the federal projections and the Michigan projections of nursing shortages are intentionally conservative, since projections are informed approximations based on current knowledge<sup>25</sup>. See Figure 2: Michigan Supply & Demand Projections for FTE Registered Nurses: 2000 through 2020.

Michigan nursing shortage supply factors are similar to those in the national situation, discussed above. Supply factors include problems with:

- aging of the nursing workforce the average age of Michigan RNs is 46.1 years
- retention of the existing nursing workforce almost 33% intend to continue practicing nursing for 10 years or less
- aging of the nursing faculty needed to educate replacement nurses -- 36% of full-time nursing faculty and 19% of adjunct faculty are age 55 or older
- retention/replacement of existing nursing faculty 70% of institutions have difficulty filling faculty positions, with production of new faculty inhibited by the high cost (dollars, time, and energy) of graduate credentials, and salaries lower than those in clinical nursing
- enrollment of qualified students in all available admission slots in nursing educational programs there were no admission slots for 2,097 qualified applicants in 2002/3
- retention, graduation and licensure of admitted nursing students nursing graduates decreased from 4,260 in 1997/8 to 3,951 in 2002/3<sup>26</sup>.

Subsidiary supply factors slow down the educational process, and delay entry of new nurses into the field. Subsidiary supply factors include shortages of:

- clinical faculty and clinical opportunities for nursing students 45% of institutions lack enough clinical placement sites and/or clinical preceptors for students; and
- nursing education infrastructure, including classrooms, meeting rooms, learning laboratories, simulation technology, and other teaching tools.

# **Diversity of Nursing Workforce**

An important supply factor that also relates to healthcare access and quality is the need to increase the ethnic, cultural, and gender diversity of the nursing workforce. The population of the country (and Michigan) has become more diverse, and "it is important to have healthcare delivered by nurses who are representative of the population and skilled in providing culturally competent care. African-Americans (14% of Michigan's population, 5.5% of nurses) and Hispanics (3.6% of Michigan's population, 1% of nurses) are underrepresented in Michigan's nursing workforce. Asians/Pacific Islanders (2.2% of Michigan's population, 3.4% of nurses) and American Indians/Alaskan Natives (.5% of Michigan's population, 1% of nurses) are slightly over-represented in Michigan's nursing workforce<sup>27</sup>. The most significant under-representation is of men, who comprise about 50% of the population, but only 8% of the nursing workforce in Michigan and the nation. Intensive, long-term recruitment and retention efforts are needed to increase workforce diversity.

Figure 1 National Supply & Demand Projections for FTE Registered Nurses: 2000 through 2020

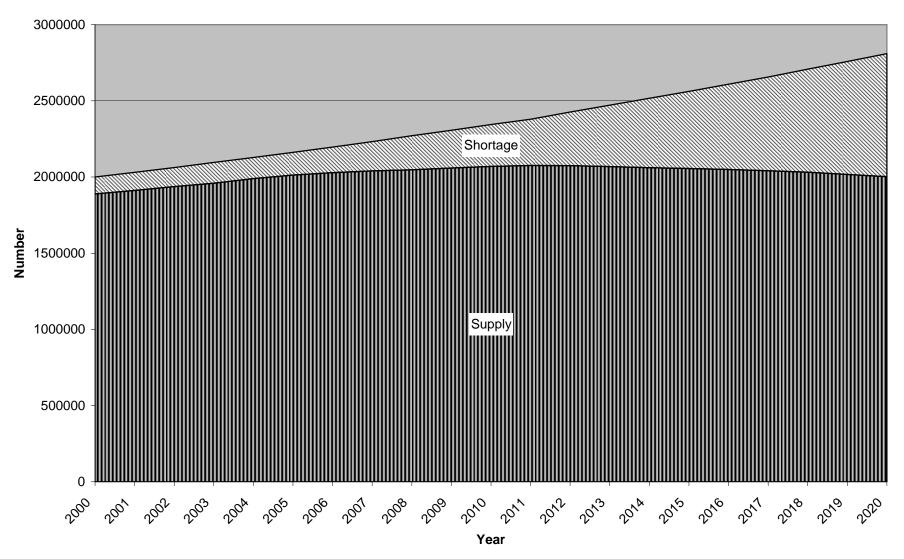
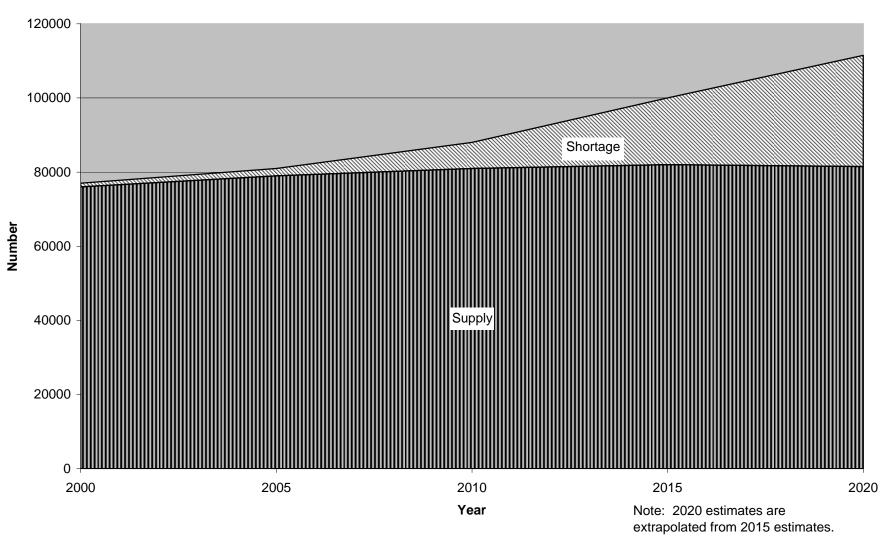


Figure 2 Michigan Supply & Demand Projections for FTE Registered Nurses: 2000 to 2020



# **Examples to Guide Action in Michigan**

The short-range, mid-range, and long-range Nursing Agenda Recommended Actions cluster into four major groups: Work changes (workforce, work environment and work design); Education program changes; Healthcare system changes; and Regulatory & licensure changes (see Chapter 2 and Appendix B). All of the Nursing Agenda Recommended Actions require simultaneous attention, since all are linked in the development of a healthy population and a healthy nursing economy for Michigan.

Before we look at the Recommended Actions in detail, we must acknowledge the progress already made in improving the nursing workplace environment and organizational culture. The Magnet Hospital Recognition program (administered by the American Nurses Credentialing Center) has begun to make a difference nationally and in Michigan. Magnet hospitals provide examples and guidance that we can use in implementing the Nursing Agenda (see http://www.nursingworld.org/ancc/magnet/facilities.html).

Magnet hospitals have higher rates of nurse satisfaction, lower turnover rates, and lower nurse vacancy rates than other hospitals. Characteristics of Magnet hospitals include: excellent patient outcomes, culturally diverse staffing, culturally competent patient care, practice models characterized by a high degree of nurse autonomy and control over practice, good communications between nurses and physicians, and strong nursing leadership<sup>28</sup>.<sup>29</sup> Other categories of nurse employers -- clinics, home health services, public health nursing services -- also have used national models and best practices to improve the nursing workplace.

As we implement the Nursing Agenda Recommended Actions, we always must seek to use national models and best practices. The Michigan effort to avert a nursing workforce crisis should make use not only of national resources, but also of the work of the Michigan Center for Nursing, particularly in acquiring and reporting nursing data and promoting nursing excellence (see <a href="https://www.michigancenterfornursing.org">www.michigancenterfornursing.org</a>).

# Chapter 2: What Can We Do About This Nursing Crisis?

# Short-range Recommendations: 1-2 years

[After each recommendation are numbers for the related segments of the Action Plans in Appendix B; for example, to find 3.2.2 look under Section 3, Issue 3.2.

#### **Work Changes:**

- Promote safe working hours to improve both patient and nurse safety and nurse retention. (Section 3.1.1)
- Improve the organization and design of nursing tasks to make them more efficient and effective. (Sections 2.1.1; 3.2.1, & 3.2.3)
- Improve the ergonomics of nursing tasks to improve the health and safety of patients and nurses. (Section 3.2.2)
- Increase shared decision-making to improve nursing input to patient care and safety.
   (Sections 2.1.2 & 3.2.1)
- Create a more respectful and supportive nursing workplace to improve retention of the existing nursing workforce. (Sections 1.1.3, 1.1.4, 1.1.5, 1.2.1, 2.2.1, 2.2.2, & 2.2.3)

#### **Nursing Education Changes:**

- Add additional faculty by increasing slots in fast-track master's programs, and recruiting faculty from clinical nursing and from both clinical and faculty retirees. (Sections 4.1.1, 4.2.5, & 5.1.5)
- Tap into underutilized faculty capacity to increase the number of nursing student slots available each year. (Section 4.1.1)
- Add new nurses to the workforce by increasing the number of student slots available in second-degree accelerated nursing programs. (Sections 4.2.1 & 1.4.1)
- Maximize the use and availability of web-based instruction and other technologies in nursing education. (Section 4.1.2)

# **Healthcare System Changes:**

- Improve nurse retention through improved work design and work environment changes. (Sections 1.2.1, 1.3.2, 2.1.1, 2.1.2, 3.1.1, 3.2.1, 3.2.2, & 5.1.5)
- Improve nursing retention through improved workplace and nursing career supports. (Sections 1.1.1, 1.1.3, & 3.2.1)
- Set up collaborative multidisciplinary teams to manage & deliver patient care and increase shared decision-making. (Sections 2.1.1, 2.1.3 & 3.2.1)

#### **Regulatory and Licensure Changes:**

- Increase the outreach and responsiveness of the regulatory apparatus, so that licensure is not delayed. (Sections 5.1.1 & 6.2.1)
- Increase mentoring, support, and oversight for all stages of nursing careers, from student to retirement, by recruiting and supporting qualified retired nurses in a multitude of roles. (Sections 5.1.5 & 6.2.1)
- Use an increased nursing licensure fee to assist the nursing workforce. (6.2.1)

# Mid-range recommendations (2-3 years)

[After each recommendation are numbers for the related segments of the Action Plans in Appendix B; for example, to find 3.2.2 look under Section 3, Issue 3.2.]

#### **Work Changes**

- Create the Michigan Healthcare Institute to change workplace culture and increase shared decision-making. (Sections 2.1.1 & 2.1.2)
- Increase workplace mentoring and other supports to improve nurse retention. (Sections 1.1.1, 3.1.2, 3.2.1, & 5.1.5)
- Identify areas for nursing task expansion and nursing task delegation to improve nursing practice. (Sections 3.2.3 & 6.1.3)

#### **Nursing Education Changes**

- Increase financial and other supports required to educate, recruit & retain additional nursing faculty. (Section 4.1.1)
- Increase economic, academic, and living supports needed to recruit and retain qualified nursing students. (Section 1.1.1, 1.1.2, 1.3.2, 1.4.1, 4.2.1, 4.2.2, 4.2.3, 4.2.4, 4.2.5, 5.1.4, & 5.1.5)
- Create a common curriculum for Associate's Degree in Nursing (ADN) programs statewide to improve the ADN graduation/licensure rate and quality. (Section 4.1.2)
- Ensure seamless movement from ADN to Bachelor of Science in Nursing (BSN)
  programs statewide to improve the BSN graduation/licensure rate and quality. (Section
  4.2.1)
- Increase staff development & career education programs to improve nurse retention and improve capacities. (Sections 1.1.3 & 4.1.1)
- Promote a succession of careers in nursing for each nurse to improve nurse retention and improve capacities. (Sections 1.1.3, 1.1.4, & 4.1.1)

#### **Healthcare System Changes**

- Change organizational culture to improve nurse retention and quality of care; use selected hospitals as laboratories for change. (Section 3.2.1)
- Use mentors, and support for career & role development to improve nurse retention. (Sections 1.1.4, 2.2.1, & 3.2.1)
- Invoice nursing services as billable hours to improve the organizational culture and the image & value of nursing. (Sections 1.3.2 & 5.1.4)

# **Regulatory and Licensure Changes**

- Create Nursing Credentials & Terminology Commission to improve consistency & quality of terminology and credentials for nursing categories. (Section 6.1.1)
- Create Nursing Education & Practice Standards Commission to ensure quality of standards for nursing education programs and nursing practice. (Section 6.1.2)
- Review Public Health Code and recommend changes to modernize the nursing-aspects of the Code. (Sections 6.1.1 & 6.1.3)

# Long-range Recommendations: >3 years

[After each recommendation are numbers for the related segments of the Action Plans in Appendix B; for example, to find 3.2.2 look under Section 3, Issue 3.2.]

#### **Work Changes**

- Innovate work design & ergonomic changes to improve nurse retention and the nursing economy. (Sections 3.1.1 & 3.2.2)
- Innovate work environment changes to improve nurse retention and the nursing economy. (Sections 2.1.1, 2.1.2, 3.1.1, & 3.2.1)
- Raise the image of nursing as a profession to improve nurse recruitment, retention, & quality. (Sections 1.3.1, 1.3.2, 2.1.2, 4.2.2, 5.1.1, & 5.1.3)
- Improve the status of nursing as a revenue center to improve nurse recruitment, retention, & organizational culture. (Sections 1.3.2 & 5.1.4)

#### **Nursing Education Changes**

- Innovate faculty preparation systems to improve Michigan's percentage of graduate-degree faculty. (Sections 3.1.2 & 4.1.2)
- Innovate student recruitment & retention approaches to improve graduation/licensure numbers and rates. (Sections 1.1.2, 1.3.1, 1.4.1, 3.1.2, 3.2.1, 3.2.2, 3.2.3, & 4.2.2)
- Set up Regional Education Centers (share cutting-edge teaching/clinical technology) to improve student retention/graduation/licensure numbers & rates. (Section 4.2.5)
- Use electronic (Virtual Reality, web-based) education systems to extend the reach of education programs and increase educational capacities. (Sections 4.2.5 & 4.3.2)

#### **Healthcare System Changes**

- Expand national-standard electronic information systems to improve efficiency, quality of care, and nurse retention. (Section 3.2.4)
- Innovate nursing life-career supports to improve nurse retention. (1.1.4 & 2.2.1)
- Institutionalize nursing as a revenue center to secure the status of nursing as a profession and improve nurse recruitment & retention. (Sections 1.3.2 & 5.1.4)

# **Regulatory & Licensure Changes**

- Institute a continuous quality improvement process (CQIP) for nursing regulatory policies & procedures to improve the responsiveness of the system to the needs of nurses and nurse employers. (Sections 3.2.1 & 6.2.1)
- Expand data collection, analysis, and reporting to inform nursing & health policy. (Sections 1.3.1 & 6.2.1)
- Enact Public Health Code recommended changes for nursing to prepare Michigan for the challenge of the next thirty years in healthcare. (Sections 6.1.1, 6.1.2, & 6.2.1)
- Engage the nursing community for policy input on a continuing basis to ensure that nursing systems adjust to a changing environment. (Sections 1.3.1, 6.1.1, & 6.2.1)

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# Chapter 3: What Will These Changes Accomplish?

# Improve the Health of Michigan's People

Nurses are a critical component of the healthcare system, and provide the majority of patient care in virtually all health care settings. Nurses improve patient care and safety in hospitals, and provide direct care nursing, preventive care, health education, and public health, mental health, and occupational health care in a variety of settings. Nurses keep people well throughout the lifespan (immunizations, school nursing, diabetes education, etc.). This increases the number of healthy, productive people in the workforce overall.

Nurses improve the effectiveness and efficiency of the healthcare system by providing care/case management and disease management (to make sure that patients get the right care at the right time from the right provider). Nurses teach people what they need to know for self-care and self-care management (how to deal with the system). This approach to healthcare is becoming more common as health insurance covers less care, and our aging population requires more care.

Professional nurses will become even more important in the provision of healthcare as an aging population increases the demand for healthcare over the next thirty years, the wide range of healthcare services provided by nurses become more important, our country must deal with health threats from both socio-political and natural sources, and the funding of healthcare becomes even more problematic.

Implementation of the Michigan Nursing Agenda Recommended Actions will: *first*, help us keep the nurses we already have by improving the work environment, the safety of the work itself, and the respect and support provided to nurses<sup>30</sup>; *second*, help us add new nurses to the workforce by increasing the number of nursing faculty and students, and improving the image of nursing;

third, help us understand both the healthcare and economic roles of nursing in Michigan; fourth, strengthen the nursing profession and nursing standards of practice in Michigan, so that we can maintain high quality care, increase respect for nursing as a profession, and create an arena in which nursing can adapt to the needs of the population; and fifth, help us increase the ethnic and cultural diversity of the Michigan nursing workforce, so that it reflects the ethnic and cultural diversity of the state population and thereby improves patient access to care and patient outcomes.

# Improve the Health of Michigan's economy

The business case for nursing is made in the 2004 and 2005 *Economic Impact of Health Care in Michigan* reports from the Partnership for Michigan's Health<sup>31</sup>. Healthcare is Michigan's largest single employer, providing over 472,300 direct jobs, plus 254,340 indirect/induced jobs. The average healthcare employee earns \$34,300 per year and contributes \$55,000 to the local economy in direct and indirect/induced spending. Nurses are the largest licensed group of healthcare professionals, and have above average compensation. Therefore, each nursing position is worth a minimum of \$55,000 per year, and the 90,470 nurses working in direct patient care jobs in 2004 brought a minimum of \$5 billion into local and state economies.

Each unfilled nursing position constitutes a substantial economic loss to local and state economies. The number of unfilled nursing positions (vacancies) statewide in 2004 is estimated to range from almost 12,000 to over 14,000, based on the number of licensed nurses providing direct patient care and national vacancy rates<sup>32</sup>. This has a negative effect on patient care and safety, increases stress on the nurses caring for patients, and means that local and state economies have suffered a minimum estimated loss of \$660 million over the past year. The Nursing Agenda Recommended Actions will help to fill those nursing vacancies, improve patient and nurse safety, and increase the economic benefit of nursing to local and state economies.

As the Nursing Agenda for Michigan is implemented, innovations in nursing ergonomics, healthcare design, facilities design, and healthcare organization can be marketed widely. Michigan's innovations in nursing products and services can be leveraged to increase national and international sales. Organizational, educational, funding and regulatory changes will also ensure that Michigan's healthcare dollars are invested in Michigan for Michigan's future.

The nation and the State make a huge investment in healthcare every year. Shouldn't Michigan's healthcare investment be targeted within Michigan to improve Michigan's healthy economy and healthy future?

The complete Nursing Agenda for Michigan is available online at: www.michigan.gov/mdch/ocne

# **End Notes**

<sup>1</sup> Rothert, M., Wehrwein, T., & Andre, J. (2002) .*Nursing Workforce Requirements for the Needs of Michigan Citizens* in "Informing the Debate: Health Policy Options for Michigan Policymakers", IPPSR, Michigan State University, East Lansing, Michigan.

- <sup>2</sup> The practice of nursing is regulated by the Occupational Regulations of the Michigan Public Health Code. These regulations require that nursing care be provided under the supervision of a Registered Nurse. Without adequate numbers of professional registered nurses, healthcare systems cannot function. Other roles of professional nurses include: nursing leadership and management (nurses define standards of nursing care and practice, develop policies and procedures in health care settings); nurse-executives (chief executive nurses oversee the operations of nursing services, nurses serving as chief operating officers oversee the operation of clinical services delivered in healthcare settings); nurse educators (nurses provide patients and staff education, ensure that health care personnel receive orientation to new jobs, or updates in current health care practices). Advanced practice nurses (with a masters degree in nursing), Clinical Nurse Specialists, and Nurse Practitioners are all Limited independent Practitioners who specialize in an area of nursing practice. [Michigan Public Health Code and communication from Michigan Mental Health Nursing Directors.]
- <sup>3</sup> Michigan Department of Labor & Economic Growth (2004). *The Health Care Sector and Michigan's Economy:* p.26.
- <sup>4</sup> Michigan Center for Nursing (2005). Survey of Nursing Education Programs: 2002-2003 School Year.
- <sup>5</sup> It is interesting and significant that the US Department of Labor still lists nursing and teaching under the "Women's Bureau".
- <sup>6</sup> Bureau of Labor Statistics, U.S. Department of Labor, *Occupational Outlook Handbook*, 2004-5 *Edition*, Registered Nurses, on the Internet at http://www.bls.gov/oco/ocos083.htm.
- <sup>7</sup> Michigan Department of Labor & Economic Growth (2004). *The Health Care Sector and Michigan's Economy*: p.47.
- <sup>8</sup> Kalisch, Bea. *The Image of Nursing: Evolution and Revolution*. Sigma Theta Tau International, Rho Chapter, University of Michigan New & Events, 2000.
- <sup>9</sup> *Crisis in Nursing has its roots in an image problem,* Seattle Post-Intelligencer, September 3, 2000.
- <sup>10</sup> Public health nurses and other community-based nurses express concern about low compensation and respect levels, but also express pride in their greater autonomy, and less difficulty in recruitment and retention for positions in their fields. [Communication from MALPH Public Health Nurse Administrators Forum.]
- <sup>11</sup> U. S. Bureau of Labor Statistics (2005). Women in the Labor Force: A Databook.
- <sup>12</sup> Heylin, M (2005). Evolving anatomy of the U.S. Labor Force, *Chemical & Engineering News*, June 13, 2005: 17-20.
- 13 Ibid.
- <sup>14</sup> Bureau of Labor Statistics, U.S. Department of Labor, *Occupational Outlook Handbook*, 2004-5 Edition, Registered Nurses, on the Internet at http://www.bls.gov/oco/ocos083.htm
- <sup>15</sup> http://www.dol.gov/wb/factsheets/Qf-nursing.htm.
- <sup>16</sup> Michigan Department of Labor & Economic Growth, October 2004. *The Health Care Sector and Michigan's Economy:* pp 8-9
- <sup>17</sup> Health Resources and Services Administration, Bureau of Health Professions (2002). *Projected Supply, Demand and Shortages of Registered Nurses*: 2000-2020. Washington, DC: U.S. Department of Health & Human Services.
- <sup>18</sup> Michigan Department of Labor & Economic Growth (2004). *The Health Care Sector and Michigan's Economy:* p.10.
- <sup>19</sup> http://www.aacn.nche.edu/Media Fact Sheets/NursingShortage.
- <sup>20</sup> Michigan Department of Labor & Economic Growth (2004). *The Health Care Sector and Michigan's Economy:* p.38.

http://www.michigancenterfornursing.org and

http://www.mhc.org/mhc\_images/surveyfinalreport.pdf.

<sup>27</sup> See Rothert, M., et al (2002). Ibid, p 9. The figures given in the Nursing Agenda text are for 2004; Michigan population figures are from the U.S. Census 2004 estimates, nursing estimates are from the Michigan Center for Nursing, *Survey of Nurses* 2004. Comparable 2004 figures on the national level are: African-Americans (12.1% general population, 4.9% Registered Nurses) and Hispanics (12.5% general population, 2% Registered Nurses). Results from the Michigan Center for Nursing *Survey of Nurses* 2005 are for Michigan licensed nurses actively working in the field of nursing: For active Registered Nurses (6% African-American, 4% Asian/Pacific Islander, 1% American Indian/Alaskan Native, and 1% Hispanic); for active Licensed Practical Nurses (13% African-American, 2% Asian/Pacific Islander, 1% American Indian/Alaskan Native, and 1% Hispanic).

- <sup>28</sup> American Nurses Credentialing Center website: http://www.nursingworld.org/ancc/magnet.
- <sup>29</sup> Examples of Michigan hospitals and healthcare systems holding or seeking Magnet hospital status include: Henry Ford Health System, St John Health, Trinity System (Mercy General Health Partners), Ascension System, and others whose goals align with the Magnet program.
- <sup>30</sup> The Nursing Agenda for Michigan should be used by nurses as a source of ideas for workplace and workforce improvement in their various work environments, and in strategic planning. *The Nursing Agenda for Michigan* also should be included in senior and graduate nursing courses at colleges/schools of nursing, to stimulate critical thinking, creativity, and interest in health policy and the Future of Nursing. [Communication from Ada Sue Hinshaw, PhD, RN, FAAN, Dean, University of Michigan School of Nursing.]
- <sup>31</sup> The Partnership for Michigan's Health includes the Michigan State Medical Society, the Michigan Health & Hospital Association, and the Michigan Osteopathic Association.
- <sup>32</sup> Michigan Department of Labor & Economic Growth (2004). *Health Care Workforce Development in Michigan*. and the Michigan Center for Nursing, *Survey of Nurses* 2004 and *Survey of Nurses* 2005.

<sup>&</sup>lt;sup>21</sup> United States Census: Population Projections by State. [See: http://www.census.gov.]

<sup>&</sup>lt;sup>22</sup> Rothert, M., Wehrwein, T., & Andre, J. (2002). *Nursing Workforce Requirements for the Needs of Michigan Citizens* in "Informing the Debate: Health Policy Options for Michigan Policymakers", IPPSR, Michigan State University, East Lansing, Michigan.

<sup>&</sup>lt;sup>23</sup> Ibid, p13.

<sup>&</sup>lt;sup>24</sup> Michigan Department of Labor & Economic Growth (2004). *The Health Care Sector and Michigan's Economy:* p. 26, plus projections drawn from federal sources (see above).

<sup>&</sup>lt;sup>25</sup> All Michigan projections are rounded to the nearest thousand, since projections are necessarily approximations. The extrapolation of 2015 projections to 2020 takes into account a slight drop in nursing supply due to Baby Boomer Retirements (compare to federal projections), Michigan's generally low rate of population increase, and the effect on demand of the aging Baby Boomers (about half of whom will be retired by 2020). Keep in mind that all projections are approximate, and unpredictable factors (environmental, demographic, economic, technological, & socio-political) may render projections unreliable. Shortage projections should be updated as circumstances change.

<sup>26</sup> All data are taken from recent reports of the Michigan Center for Nursing. See

# **Glossary for Recommended Actions Tables**

AACN American Association of Colleges of Nursing

ACCN Association of Critical Care Nurses AHEC Area Health Education Consortium

ANA American Nurses Association APN Advanced Practice Nurse

Board Michigan State Board of Nursing CNE Michigan Chief Nurse Executive

COMON Coalition of Michigan Organizations of Nursing HFHS Henry Ford Health System, Detroit, Michigan

IRMC Ingham Regional Medical Center, Lansing Michigan

Legislature Michigan Legislature LPN Licensed Practical Nurse

MACN Michigan Association of Colleges of Nursing

MCN Michigan Center for Nursing

MCNEA Michigan Council of Nursing Educators and Administrators

MDCH Michigan Department of Community Health

MDLEG Michigan Department of Labor and Economic Growth

MEDC Michigan Economic Development Corporation
MHA Michigan Health and Hospital Association

MLN Michigan League for Nursing

MMA Michigan Manufacturers Association

MNA Michigan Nurses Association

MONE Michigan Organization of Nurse Executives

MSA Medical Services Administration – Michigan Medicaid -- MDCH

NA Nurse's Aide

NCSBN National Council of State Boards of Nursing

OFIS Office of Financial and Insurance Services -- MDLEG

PHC Michigan Public Health Code

RN Registered Nurse

SHS Sparrow Health System, Lansing, Michigan

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# Appendix C

# **Additional Information Resources**

# Suggested Websites for Additional Information on Nursing and Health Policy

www.aacn.org (website of the American Association of Colleges of Nursing)

www.aha.org (website of the American Hospital Association)

www.nursingworld.org (website of the American Nurses Association)

<u>www.nursingworld.org/ancc/magnet/facilities.html</u> (magnet hospital information from the American Nurses Credentialing Center)

www.aone.org (website of the American Organization of Nurse Executives)

www.kaiserfamilyfoundation.org (website of the Henry J. Kaiser Family Foundation)

www.discovernursing.com (website of Johnson & Johnson Health Care Systems, Inc.)

<u>www.michigan.gov/mdch/ocne</u> (website of the Michigan Department of Community Health, Office of the Michigan Chief Nurse Executive)

www.michigancenterfornursing.org (website of the Michigan Center for Nursing)

www.nln.org (website of the National League for Nursing)

www.rwjf.org (website of the Robert Wood Johnson Foundation)

<a href="http://bhpr.hrsa.gov/healthworkforce/">http://bhpr.hrsa.gov/healthworkforce/</a> (nursing workforce information from the US Dept. of Health & Human Services, Health Resources and Services Administration, Bureau of Health Professions, National Center for Health Workforce Analysis)

http://stats.bls.gov (nursing workforce information from the US Dept. of Labor, Bureau of Labor Statistics)

http://www.dol.gov/wb/factsheets/Qf-nursing.htm (nursing statistics from the US Dept. of Labor, Women's Bureau)

www.wmnac.org (website of the Western Michigan Nursing Advisory Council)

The complete Nursing Agenda for Michigan is available online at: www.michigan.gov/mdch/ocne

# Appendix A

# Nursing Agenda Development: Process and Participants

# Process of Developing the Nursing Agenda for Michigan

The Coalition of Michigan Organizations of Nursing (COMON) was organized in 1984. In 2002, responding to a worsening nursing shortage, COMON started documenting nursing issues; and in 2004, in cooperation with the office of the Michigan Chief Nurse Executive, COMON member organizations sent representatives to work on development of a Nursing Agenda for Michigan. Following roundtable discussions in late 2004 and early 2005, six topic-specific committees worked intensively to identify issues and action steps to be recommended to Governor Granholm. These action steps are presented in Appendix B as tables, which include issue statements, recommended actions, responsible parties, timelines, and action indicators.

The complete Nursing Agenda for Michigan reviews the issues, presents the recommended actions, and summarizes outcomes. The policy makers and people of Michigan are asked to carefully consider and act upon the recommended actions. The participants (see list below) in the Nursing Agenda development process appreciate your willingness to listen and your concern for Michigan's future health care resources and economy.

#### Participants in the Development of the Nursing Agenda

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#### Other Organizations Endorsing the Nursing Agenda for Michigan

Michigan Department of Community Health
Office of the Michigan Chief Nurse Executive
Michigan Department of Labor and Economic Growth
Michigan Health Council
Michigan Home Health Association

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# Appendix B

# **Nursing Agenda Recommended Actions**

#### Overview

The health and safety of patients requires an adequate supply of high-quality professional nurses. Most healthcare consumers and health policy makers are aware of at least some nursing workforce issues – shortages, recruitment difficulties, retention difficulties, and education shortages. In general, recruitment and retention of professional nurses require that nurses be treated as respected professionals whose input is effective. The Nursing Agenda Recommended Actions cover the generation, recruitment and retention of a high-quality, diverse, well-educated nursing workforce operating in an innovative work environment that is patient-centered and supportive of nursing. The Coalition of Michigan Organization of Nursing has worked to develop the Nursing Agenda and recommends the following actions:

Implement the Actions recommended in **Nursing Agenda Section 1**, **Workforce**, to improve retention of the nurses Michigan already has in the workforce. Workforce issues are central to all discussions of the nursing shortage. These issues connect to all the other recommendations.

Implement the Actions recommended in **Nursing Agenda Section 2, Work Environment,** to create a supportive work environment, improve collaborative decision-making and patient health outcomes, and retain more of the professional nurses currently working in the field, thereby increasing the workforce.

Implement the Actions recommended in **Nursing Agenda Section 3, Work Design,** to improve patient and nurse safety, and the efficiency and effectiveness of nursing tasks. This section considers the ergonomics and organization of nursing work, and recommends farreaching improvements to improve patient safety and retain more of the professional nurses currently in the nursing workforce.

Implement the Actions recommended in **Nursing Agenda Section 4**, **Nursing Education**, to improve the short-term, mid-term, and long-term supply of Michigan nursing faculty, leaders, and nurses. Without adequate numbers of well-prepared faculty and leaders, we cannot expect to increase the number of well-prepared nursing graduates. This section recommends actions to add faculty and educate new nurses to increase the nursing workforce.

Implement the Actions recommended in **Nursing Agenda Section 5**, **Economic Impact of Nursing**, to ensure that healthcare consumers, employers, and policy makers are aware of the role of nurses in the provision of quality health care, and in the maintenance and improvement of the Michigan economy. Improving the nursing workforce will improve the economy of the state, as well as the health and safety of patients.

Implement the Actions recommended in **Nursing Agenda Section 6**, **Scope of Nursing Practice**, to strengthen the nursing profession and standards of practice. Patient health and safety require that nursing standards and appropriate scope of nursing practice be strengthened. We must maintain high quality care and increase respect for professional nurses while increasing the nursing workforce.

In all of these activities, we recommend that emphasis be placed on increasing workforce diversity. Evidence shows that a diverse health workforce, that reflects the cultural, ethnic, and gender diversity of the state population, improves both patient access to quality healthcare and patient outcomes. Increasing diversity will improve the nursing workforce and the health and safety of patients.

Issue	•	Recommended Action	·	Action Indicator
	Who	Does What	When	
1.1.1: Retention of new	CNE, Board,	Provide support and incentives for nursing	By 2007	Nurses (representing
nurses requires that upper-	MCN, MHA,	leadership & management programs, workplace		diverse cultures and
& mid-level nursing	nurse employers,	mentoring, and on-line resources to assist upper &		ethnicities) and nurse
managers receive education	business &	mid-level nurse-leaders in improving their skills.		employers invest in
in leadership, mentorship,	nursing	<ul> <li>Work with Nursing organizations, nursing</li> </ul>		education for nurse-
and modern management	schools/colleges,	schools/colleges and nurse employers to		leadership & management,
skills.¹ This is particularly	nursing	provide to diverse nurses: nurse leadership and		executive skills, interaction
important where there is	organizations,	executive/management education (interaction		skills, team-building, &
high turnover in the Chief	business	skills, finance, budgeting), worksite mentoring		worksite nurse-leader
Nursing Officer role, and	partners	for nurse-leaders, and nursing team-building		mentoring.
where role expectations may		education.		
exceed preparation, degrees,		<ul> <li>Provide incentives to individuals and</li> </ul>	By 2009	Nurse employers establish
& capacities.		institutions that take this path (i.e., promotion		upper-level nurse leaders
		based on evidenced skills in leadership, team-		(i.e., Chief Nursing Officer)
		building, & executive/management capacities).		as part of top management
		Work with Retired Nurses Corps (described in		team.
		Section 5.4) to provide appropriate mentors.		
	CNE, MCN,	Establish leadership competency standards and		
	Board, nursing	programs for educating in nursing leadership,		
	schools/colleges,	management, and mentoring.		
	MHA, nurse	<ul> <li>Work with educational institutions and the</li> </ul>	By 2007	Certification standards &
	employers,	Board of Nursing to identify certification		education programs are in
	nursing	standards and model education programs in		place.
	organizations,	nursing leadership, management, & mentoring.		
	partners	<ul> <li>Emphasize the relationship among nursing</li> </ul>		
		leadership, management skills, and high-quality patient care <sup>2</sup> .		
		Offer education to a diverse group of nurses	By 2008	On-line courses are
		through a variety of channels, including on-line		available.
		courses.		

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
1.1.2: Nursing retention requires that new graduates receive worksite education and mentoring.  (See Nursing Agenda Section 4, Nursing Education for additional recommendations.)	Who CNE, Board, MCN, MHA, nurse employers, nursing organizations, nursing Schools, partners	Provide support and incentives for nurse- internship/residency and nurse-mentor programs in the workplace.  Work with nursing organizations, nursing schools/colleges and nurse employers to make the case for and provide: post-graduate internships/residencies in which new nurses rotate through units, learn collaboration with teams of nurses & multidisciplinary teams, and focus on patient-centered care <sup>3</sup> .  Work with nursing organizations, nurse employers, and the Retired Nurses Corps (see Section 5.4) to create nurse-mentor programs in the workplace.  Establish demonstration project grants to consortia of hospitals and educational institutions. Test models for nursing internships/residencies and mentoring <sup>4</sup> . Disseminate best practices.  Provide incentives to individuals and institutions that establish nursing internships/residencies and nurse-mentor core- competency programs. Encourage Regional Alliances to support programs.  Pay nursing interns/residents to provide care.	When By 2007	Nurses and institutions invest in nursing internship/residency programs and staff nurse mentoring programs; retention rates improve; turnover and recruitment costs decrease.
		, 0		

Issue	•	Recommended Action	•	Action Indicator
	Who	Does What	When	
•				II
		teams, retention & patient care; expand		interaction education;
		nursing career roles. <sup>6</sup> o Provide support for e-testing, e-learning, and the acquisition of new competencies/certifications.		retention rates improve; range of nursing career roles expands.
		<ul> <li>Provide support for career transitions.</li> </ul>		

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
	CNE, Board, MCN, MHA, nurse employers, nursing organizations, nursing schools/colleges, partners	Provide support for role changes & specializations that may be related to experience and capacities, rather than education [i.e., direct-care career track, case/care manager, preceptor/mentor, home health manager, etc.]. Recognize, reward & retain experienced nurses in direct-care nursing by:  Creating a direct-care career track (i.e., progressive movement to less physically demanding variants of direct-care nursing, including mentoring, care/case management, & leadership <sup>7</sup> ) that appropriately rewards experienced nurses who wish to remain in direct-care nursing.  Increasing scholarships, stipends, & loanforgiveness for nurses in these programs, so that direct-care career track nurses can work part-time while completing additional degrees and certifications.	By 2007	Experienced direct-care nurses are retained in direct-care nursing through career development and education supports
1.1.4: Nursing retention requires support for	Nurses, CNE, MDCH, Surgeon	Expand nurses' lifetime career planning to include proactive approaches (exercise facilities, EAPs,	By 2008	Programs to maintain & improve nurses' health
maintenance &	General, nursing	support groups) to the maintenance of physical &		status are in place and
improvement of nurses'	organizations,	mental health throughout a stressful career.		funded. Nursing retention is
physical & mental health	nurse employers,	Educate & support nurses, nurse administrators, &		improved.
status.	partners	nurse employers in following this path.		
		• Expand nurses' health initiatives by building		
		upon the Michigan Surgeon General's programs in collaboration with the Chief Nurse Executive.		
		<ul> <li>Link stress-reduction, tobacco control, and</li> </ul>		
		incentives; improve nurses' health & retention.		

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
1.1.5: Nursing retention	CNE, OFIS,	Explore possibility of increasing the percentage	By 2007/8	Rehabilitation increase
requires support for	MCN, MHA,	of injured/disabled nurses who return to work		report disseminated.
maximizing use of the	nurse employers,	by changing employers'/insurers' approach to		Nurses, nurse employers &
functional abilities of	public & private	rehabilitation in nursing Workers'		their insurers are educated
nurses with	workers'	Compensation cases.		about rehabilitation
temporary/permanent	compensation	<ul> <li>Collect, analyze, &amp; report information on</li> </ul>		approaches and costs.
disabilities or physical	agencies, nursing	rehabilitation of nurses with disabilities or		
limitations.8	schools/colleges	physical limitations.		
		Educate nurses, nurse employers and their insurers	By 2007	
		on approaches that increase rehabilitation and		
		return to work in appropriate work categories.		
		Utilize on-line certificate programs and other		
		education programs that create new skills to enable		
		nursing workforce participation.		
		Compare cost of rehabilitation to cost of		
		recruitment.		

Issue 1.2: Retention of professional nurses requires investment in existing staff and compensation equity.

Issue	•	Recommended Action	•	Action Indicator
	Who	Does What	When	
1.2.1: Retention of nurses	CNE, Board,	Increase nurse employer investment in existing	By 2008	Nurses & nurse employers
requires investment in	MCN, MHA,	nursing staff through support for education,		see increasing investment in
existing nursing staff to	nurse employers,	advancement, and compensation. Ensure that nurse		existing nursing staff and
increase nurse satisfaction	nursing	employers maintain equity between		decreasing dependence on
and nurse & patient health	organizations,	compensation/benefits offered to existing nursing		contract staff.
& safety9. Such investment	nursing	staff and new/contract nursing staff.		
should include support of	schools/colleges,	<ul> <li>Work to ensure equitable &amp; competitive levels</li> </ul>		Nurses see greater equity
staff education &	partners	of compensation and benefits for both		between new/contract and
advancement, plus		new/contract and existing staff.		current nursing staff. Patient
equitable compensation and		<ul> <li>Reward both new/contract &amp; current</li> </ul>		& nurse health & safety
treatment.		staff for educational attainment,		improve; retention rates
		credentials, years of service, and		improve; recruitment &
		performance improvement.		turnover costs decrease.
[See Section 1.4.1 for further		<ul> <li>Support ADN graduates in their efforts</li> </ul>		
discussion of investment.]		to attain BSN nursing degrees.		
		<ul> <li>Compare equitable compensation and</li> </ul>		
		benefits to cost of increased turnover.		
		<ul> <li>Discontinue practices that are disincentives to</li> </ul>		
		existing nursing staff (new/contract staff signing		
		bonuses or high hourly rates, career		
		development benefits, and other benefits not		
		offered to current nursing staff).		
		<ul> <li>Encourage use of recruitment &amp; retention best</li> </ul>		
		practices (Magnet hospitals) and national		
		models.		

Issue 1.3: Recruitment & retention of nurses require that the image of the field be improved and nurses be considered professionals.

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
1.3.1: Policy makers and the	CNE, Board,	Improve the image of the nursing profession by:	By 2007	Education campaign elements
public do not have an	COMON, MCN,	Engaging in a statewide education campaign		are in place.
accurate picture of nurses or	MHC, MHA,	(targeting policy makers, the public, and		
nursing as a profession.	nurse employers,	practicing nurses) to:		
	nursing	<ul> <li>Encourage nurses to think &amp; speak</li> </ul>		
	organizations,	positively about their profession.		
	nursing	<ul> <li>Create Nurse Champions to educate</li> </ul>		
	schools/colleges,	others.		
	media & other	<ul> <li>Encourage nurses to join professional</li> </ul>		
	partners	organizations to increase		
		professionalism, increase networking,		
		and elevating the image of nursing.		
		<ul> <li>Show nurses as professionals in a wide</li> </ul>		
		range of roles and venues with good		
		salaries and benefits.		
		<ul> <li>Show the diversity of nurses, including</li> </ul>		
		multiple ethnicities/races,		
		males/females, and a range of		
		education/work histories.		
		<ul> <li>Show the roles and responsibilities that</li> </ul>		
		nurses currently have and are likely to		
		have in the future.		
		<ul> <li>Emphasize the educational background</li> </ul>		
		required for a successful nurse,		
		including emphasis on science and		
		mathematics.		
		Presenting this information through a wide		
		range of channels, including video, print, and		
		web-based formats.		

Issue 1.3: Recruitment & retention of nurses require that the image of the field be improved and nurses be considered professionals.

Issue	Recommended Action			Action Indicator
	Who	Does What	When	
1.3.1 (cont.)	CNE, Board, MCN, MHC, MHA, nurse employers, Insurers, nursing organizations, nursing schools/colleges, Human Resources organizations, partners	Partner with others affected by nursing recruitment & retention health care purchasers, payers and providers, plus other organizations to leverage image improvement & recruitment efforts, including:  Regional Skills Alliances to expand the range of recruiting resources and communications channels.  Professional associations for other healthcare professions.  Human resources professionals that recruit nurses.	By 2007	Image improvement partnerships are in place.

Issue 1.3: Recruitment & retention of nurses require that the image of the field be improved and nurses be considered professionals.

nursing as a profession by changing the economic role of nurses with respect to their employers and consumers of health care.  MCN, MHA, nurse employers, MDCH, MMA, healthcare consumers' perception of nursing as a cost-center and healthcare consumers' perception of nursing as a free service provided by low-paid assistants by building the business case for nursing:  • Ensure that nurse employers are aware of the systemic and monetary value of the professional nurses who are critical to the continued operation and reputation of healthcare services are aware of the value of the professional nurses in	Issue		Recommended Action		Action Indicator
nursing as a profession by changing the economic role of nurses with respect to their employers and consumers of health care.  MCN, MHA, nurse employers, MDCH, MMA, healthcare purchasers & payers, nursing organizations, nursing schools/colleges, other partners  MCN, MHA, nurse employers, perception of nursing as a cost-center and healthcare consumers' perception of nursing as a free service provided by low-paid assistants by building the business case for nursing:  • Ensure that nurse employers are aware of the systemic and monetary value of the professional nurses who are critical to the continued operation and reputation of healthcare services.  • Ensure that consumers of healthcare services are aware of the value of the professional nurses in		Who	Does What	When	
terms of quality of care, improved patient safety, outcomes, and decreased patient stays.  Change the billing of nursing services to a professional hourly basis, so that nursing becomes calculated in "billable hours" (revenue), rather than as a bundled "cost of doing business" 10.  Provide demonstration project grants to test economic models of nursing services; disseminate results & best practices 11.  Explore the professional and economic implications of the role of nurse-entrepreneur, in which nurses contract individually for nursing services.	nursing as a profession by changing the economic role of nurses with respect to their employers and consumers of health care.  (Also see Nursing Agenda Section 2, Work Environment & Section 5, Economic Impact of	CNE, Board, MCN, MHA, nurse employers, MDCH, MMA, healthcare purchasers & payers, nursing organizations, nursing schools/colleges,	<ul> <li>Work with Medicaid, BCBSM, and other purchasers, payers, &amp; providers to change nurse-employers' perception of nursing as a cost-center and healthcare consumers' perception of nursing as a free service provided by low-paid assistants by building the business case for nursing:</li> <li>Ensure that nurse employers are aware of the systemic and monetary value of the professional nurses who are critical to the continued operation and reputation of healthcare facilities, agencies, and services.</li> <li>Ensure that consumers of healthcare services are aware of the value of the professional nurses in terms of quality of care, improved patient safety, outcomes, and decreased patient stays.</li> <li>Change the billing of nursing services to a professional hourly basis, so that nursing becomes calculated in "billable hours" (revenue), rather than as a bundled "cost of doing business"<sup>10</sup>.</li> <li>Provide demonstration project grants to test economic models of nursing services; disseminate results &amp; best practices<sup>11</sup>.</li> <li>Explore the professional and economic implications of the role of nurse-entrepreneur, in which nurses contract individually for</li> </ul>		employers, healthcare consumers, nurses, and other healthcare professionals.  Nursing services become a revenue center and nursing hours are billable hours.  Nursing is perceived as a valued profession by employers, policy makers,

Issue 1:4: Education & retention of nurses in Michigan require that available resources be invested in Michigan's nursing economy.

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
1.4.1: Resources used to	CNE, Board,	While acknowledging the current, essential role of	By 2007	Healthcare purchasers,
educate & recruit nurses	MCN, MHA,	nurses recruited from other countries in filling the		payers, and providers
from other countries are	nurse employers,	Michigan health care demand for nursing services <sup>12</sup> ,		invest in Michigan's nurse
diverted from investment in	MDCH, MMA,	we must encourage investment of Michigan funds		preparation & nurse
Michigan nursing education	BCBSM, nursing	to expand a) the number of student slots available		retention programs.
& nurse retention programs	organizations,	in Michigan nursing programs, and b) programs to		
to improve Michigan's	nursing	retain current Michigan nurses. Michigan funds		
nursing economy.	schools/colleges,	should be invested to create a healthy nursing		
	partners	economy in the state.		
		Work with healthcare purchasers, providers, and	By 2007	
		nursing schools/colleges to leverage investment		
		in Michigan's nurse preparation resources		
		(faculty, facilities, scholarships, stipends,		
		mentoring).		
		<ul> <li>Work with healthcare purchasers,</li> </ul>		
		providers, and nursing schools/colleges		
		to provide short-timeline investment		
		opportunities to increase the number &		
		quality of Michigan nursing graduates.		
		Work with healthcare purchasers, payers, and	By 2007	
		providers to improve nurse retention programs,		
		using national models and Magnet Hospital		
		examples <sup>13</sup> .		
		Work with healthcare providers and nurse	By 2007	
		educators to improve retention of Michigan		
		nurses through investment in "nursing ladder"		
		programs.		

- <sup>5</sup> Health systems with multiple lines of business (home health, hospice, etc.) have excellent opportunities to offer such experiences to their nurse employees.
- <sup>6</sup> Interprofessional interaction skills are important for all health professionals if they are to productively participate in interdisciplinary teams, provide quality patient care, and develop in their careers. Roslyn Franklin Medical School in Chicago requires 3-4 hours of interprofessional interaction training per week of medical and nursing students. (Communication from G. Warden, September 2005).
- <sup>7</sup> Consider "Master" or "Maestro" job category emerging in skilled manufacturing systems to transfer highly technical knowledge & skills to a new generation of practitioners. (Lansing State Journal, June 15, 2005.)
- <sup>8</sup> Highly developed Return to Work programs may include a stepped approach: a Transitional Work program for 14 weeks for those with temporary restrictions; a shift in jobs to accommodate permanent restrictions (i.e., shift from bedside nursing to a research post or managed care coordinator); and Vocational Rehabilitation retraining for those who cannot be placed in appropriate work roles. See the Standards for Healthy Work Environments developed by the American Association of Critical Care Nurses (www.aacn.org).
- <sup>9</sup> L. Aiken (2004) dealing with negative effects of percentage of contract nurses on patient/nurse health & safety (needle-sticks).
- <sup>10</sup> Public health nursing is moving towards invoicing nursing services on an hourly basis for Medicaid Outreach. (Communication from Public Health Nurse Administrators, October 2005.)
- <sup>11</sup> See the Robert Wood Johnson Foundation project *Partners in Caring*. Also see the work of a) Mary Wawrzysinski (Madonna University College of Nursing) and b) Linda Aiken (Univ. of Pennsylvania).
- <sup>12</sup> Healthcare providers in southeast Michigan often employ large numbers of Canadian nurses. For example, the Henry Ford Health System employs about 1400 Canadian nurses, plus physicians and other health professionals from Canada. (Communication from G. Warden, September 2005).
- <sup>13</sup> In the Mercy Healthcare System, funds were reallocated to support retention of current nursing staff. (Communication from J. Klemczak, July 2005.)

<sup>&</sup>lt;sup>1</sup> Baggot, D., Hensinger, B., Parry, J., Valdes, M., Zaim S. The new hire/preceptor experience: cost-benefit analysis of one retention strategy. *Journal of Nursing Administration* 35(3):138-45, 2005 Mar.

<sup>&</sup>lt;sup>2</sup> Transformational Nurse Leadership, Ann Barker, 1990, & Tim Porter O'Grady, 1998.

<sup>&</sup>lt;sup>3</sup> Nelson, D., Godfrey, L., Purdy, J. Using a mentorship program to recruit and retain student nurses. *Journal of Nursing Administration* 34(12):551-3, 2004 Dec.

<sup>&</sup>lt;sup>4</sup> Models for nursing internships/residencies and mentoring have been developed by the University of Rochester School of Nursing, Washington State University (<a href="www.nursing.wsu.edu">www.nursing.wsu.edu</a>), and by the Centers for Nursing established in many states.

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Issue	•	Recommended Action		Action Indicator
	Who	Does What	When	
2.1.1: Traditional hierarchical medical & administrative organizational models should be modernized to reflect an interprofessional focus (shared governance) <sup>1</sup> .	CNE, nursing organizations, MHA, MSMS, MOA, MDCH, other relevant health disciplines, health facility/agency CEOs, consultants	Refocus the organizational culture on patient-centered care. All care delivery mechanisms must then maximize the quality of the care provided to the patient.  Create multidisciplinary teams as the major organizational mechanism for management and delivery of patient care.  Emphasize interprofessional collaboration across healthcare provider organizations.  Emulate magnet hospitals, best practices, & national models.  Provide incentives for employers who follow this path, including statewide recognition, and invitations to participate in special projects, etc.  Empower and educate all members of multidisciplinary teams to have input, learn from one another, and improve patient outcomes.  Create a Multidisciplinary Healthcare Institute focused on patient-centered care, patient outcomes, and quality care. Break down interaction barriers in the healthcare culture. Educate physicians, nurses, nurses' aides, and other health professionals.	By 2008  By 2008  By 2008	Multidisciplinary teams and interprofessional collaboration are organized and in place.  Multidisciplinary teams are the major organizational mechanism for management and delivery of patient care.  Multidisciplinary Healthcare Institute is implemented. Interaction barriers are decreased.

Issue	•	Recommended Action		Action Indicator
	Who	Does What	When	
2.1.1. (cont.)	Deans of	Emphasize the importance and benefits for health	By 2008	Interprofessional collaboration
	Colleges of	professionals of interprofessional collaboration		and multidisciplinary team
[See Nursing Agenda,	Nursing,	and working as multidisciplinary teams to plan,		modules are available for use in
Section 4, Nursing	Medicine,	manage, & deliver health care. Create appropriate		education programs and CE
Education.]	Pharmacy,	interprofessional collaboration, work process and		programs for all health
	Administration,	work organization modules to be included in		professionals and administrators.
	and other	educational programs and CE programs for		
	health	physicians, nurses, aides, and other health		
	professions,	professionals, plus administrators.		
	CNE, COMON,	<ul> <li>Work with Deans of Medical Schools and</li> </ul>		
	Nursing	Schools of Nursing, Community Colleges,		
	Organizations,	and Certificate programs to develop module		
	MHA	content and gain CE credits.		
	Foundation <sup>2</sup>	<ul> <li>Provide module content through multiple</li> </ul>		
		educational channels and media, including e-		
		courses. Also educate through		
		Multidisciplinary Healthcare Institute		
		described above.		

2.1.2: In some workplace cultures, nurses are not empowered to productively participate in decision-making with respect to patient care and management systems.  [Also see Section 4 – Nursing Education.]  [Also see Section 6 – Nursing Education.]  [Also see Section 7 – Nursing Education.]  [Also see Section 8 – Nursing Education.]  [Also see Section 9 – Nursing Education.]  [Also see Section 1 – Nursing Education.]  [Also see Section 9 – Nursing Education.]  [Also see Section 1 – Nursing Education.]  [Also see Section 9 – Nursing Education.]  [Also see Section 1 – Nursing Education.]  [Also see Section 9 – Nursing Education.]  [Also see Section 1 – Nursing Education.]  [Also see Section 1 – Nursing Education.]  [Also see Section 1 – Nursing Education.]  [Also see Section 4 – Nursing Educat	Issue	•	Recommended Action		Action Indicator
cultures, nurses are not empowered to productively participate in decision-making with respect to patient care and management systems.  [Also see Section 4 – Nursing Education.]  [Also see Section 5]  [Collaborative Leadership Teams, with advantages for all health professionals could be designated for professional development courses.  Collect data, analyze, and report on nurses' utilization of employer-subsidized programs for ADN to BSN education. Promote increased utilization of such programs.  Learn from the organization and experience		Who	Does What	When	
of Magnet nospitals in Michigan.	cultures, nurses are not empowered to productively participate in decision-making with respect to patient care and management systems.  [Also see Section 4 –	CNE, Nursing Organizations, MCN, MHA,	Create Collaborative Leadership Teams including clinical nurses in entities providing patient care.  Empower nurses through Leadership within units and across entities (educate nurses & other health professionals on leadership).  Work to improve work relationships, interpersonal skills, and communications with other health professionals (educate all health professionals on these skills).  Develop a business case for creating Collaborative Leadership Teams, and show value in patient safety & outcomes.  Develop a learning case for creating Collaborative Leadership Teams, with advantages for all health professionals learning from one another.  Educate Teams through existing programs and the Institute described in Section 1.1.1.  Explore the possibility that a percentage of required CEUs for all health professionals could be designated for professional development courses.  Collect data, analyze, and report on nurses' utilization of employer- subsidized programs for ADN to BSN education. Promote increased utilization of such programs.	By 2007	providing interprofessional collaboration/shared governance are in place in some health care entities.  Benefits of supporting interprofessional collaborative approaches are understood, and

Issue	1	Recommended Action		Action Indicator
	Who	Does What	When	
		Does What  Work with partnering organizations to provide Board training in the value of successful integration of interprofessional collaborative relationships and multidisciplinary teams.  Emphasize that such organizational change requires the explicit support and buy-in of the Board and top administration of healthcare organizations <sup>4</sup> .  Use best practices and national models to create educational materials delivered through many channels, including the web.  Explore the possibility of collaboration with university Colleges of Business and Law in developing courses dealing with nonprofit Board responsibilities in a changing business and regulatory environment.		
		<ul> <li>and regulatory environment.</li> <li>Make the business case, the safety case, and the community benefit case for the recommended organization changes.</li> <li>Emphasize the importance of being proactive with respect to patient benefit and community benefit in an environment of increased nonprofit regulation.</li> <li>Share with Boards the interprofessional collaborative approaches and best practices of Michigan magnet hospitals<sup>5</sup>.</li> </ul>		

Issue 2.2: Some aspects of work compensation are inadequate for retention of professional nurses.

Issue	•	Recommended Action		Action Indicator
	Who	Does What	When	
2.2.1: Many nurse employers do not offer retirement plans adequate to retain professional nurses <sup>6</sup> .	CNE, Nursing Organizations, MCN, MHA, OFIS	<ul> <li>Recognize the merit of 403b retirement plans as a recruitment and retention tool statewide; educate nurses and nurse employers on their importance and use.</li> <li>Make the business case for employer &amp; employee investment in 403b retirement plans; compare cost of plan &amp; match with cost of recruitment; marginal cost low.</li> <li>Educate nurses, managers, &amp; CEOs on the benefits of 403b plans, building financial security, and full-life career planning; provide CE credits &amp; employer support for full-life career planning &amp; financial security courses.</li> <li>Index % employer 403b match to nurse period of employment (retention tool).</li> </ul>	By 2008	403b plans available to and utilized by nurses statewide; nurses, managers, & employers are educated on financial security/career planning; employer match increases with nurse period of employment.
	CNE, MCN, Nursing Organizations, OFIS	Explore possibilities for a statewide approach to retirement benefits for nurses <sup>7</sup> .	By 2008	Feasibility report is disseminated.

Issue 2.2: Some aspects of work compensation are inadequate for retention of professional nurses.

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
2.2.2: Many nurse employers do not offer access to retirement health insurance coverage.	CNE, Nursing Organizations, MCN, MHA, OFIS	<ul> <li>Recognize the merit of making available to retiring nurse-employees the right to buy-in to employer-sponsored health insurance.</li> <li>Make the business case for employee &amp; employer investment in health insurance buy-in plan; compare cost of buy-in plan with cost of recruitment.</li> <li>Index employer buy-in plan contribution to nurse period of employment (retention tool).</li> <li>Educate nurses, managers, &amp; CEOs on the benefits of health insurance buy-in plans, particularly for nurses who retire early due to job-related injuries.</li> <li>Explore feasibility of statewide or regional approaches to retirement health insurance for all healthcare professionals, including nurses (purchasing cooperatives, pools, etc.).</li> </ul>	By 2008  By 2007	Health insurance buy-in plans available to retiring nurses statewide; nurses, managers, & employers are trained on benefits of buy-in plans; employer contribution increases with nurse period of employment.  Work with experts in both insurance and labor to develop a feasibility study and recommendations
2.2.3: Many existing nurse-employer benefit structures lack the flexibility needed to recruit and retain nurses.	CNE, MCN, Nursing Organizations, MHA, OFIS	<ul> <li>Collect, analyze, &amp; report information on nurse utilization of extant cafeteria benefit plans.</li> <li>Explore the feasibility of a statewide cafeteria benefit plan for nurses to permit a flexible relationship between individual needs and allocation of benefits.</li> </ul>	By 2007 By 2008	Cafeteria benefit plan utilization report is disseminated.  Feasibility report is disseminated.

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<sup>&</sup>lt;sup>1</sup> "Interprofessional focus" describes an approach to collaboration and interaction among all the health professionals and administrative professionals in a healthcare provider organization. "Shared governance" has been used in nursing terminology to express much the same approach, with an emphasis on a) multidisciplinary teams to make decisions on patient care and b) shared administrative decision-making for the organization as a whole.

<sup>&</sup>lt;sup>2</sup> The Michigan Health & Hospital Association Foundation provides educational programs for a number of health professions. The MHAF could serve as a dissemination channel for educational modules developed under this Recommended Action.

<sup>&</sup>lt;sup>3</sup> See *Ideas for Achieving Higher Reliability in Healthcare* at <a href="http://healthcare.isixsigma.com">http://healthcare.isixsigma.com</a>. A barrier to achieving "high reliability status in healthcare organizations" is that the healthcare industry is based on "21st century technological and clinical advances stuck in 20th century workflow and management systems." Some large Michigan hospitals and health systems have adopted innovative approaches to leadership and the implementation of best practices: for example, St John Health in southeast Michigan has educated entire hospital staff groups on the Six Sigma approach to problem solving and error reduction.

<sup>&</sup>lt;sup>4</sup> The Michigan Nonprofit Association and other organizations serving Michigan nonprofits will be consulted for expertise relevant to Section 2.1.3.

<sup>&</sup>lt;sup>5</sup> The extent to which such organizational change is successful may depend on the degree to which the nurse-employer CEO and senior management are connected to nursing practice and nurse-administrators in their institution.

<sup>&</sup>lt;sup>6</sup> The 18-day strike of nurses at Ingham Regional Medical Center (October 12 through October 31, 2005) was focused on two issues: improvement of nurse staffing at the hospital; and improvement of nurses' pension plans. The members of Office and Professional Employees International Union Local 459 approved a new three-year contract with IRMC, and said that the battle for pension plans equal to those received by nurses at Flint's McLaren Regional Medical Center would have to wait for three years. New IRMC nursing employees will be enrolled in a defined contribution plan, similar to a 401(k). The contract increased nurses' wages between 9 and 11 percent in the first year, and between 4 and 5 percent in the second and third years (Lansing State Journal, October 31, 2005). The inference may be made that employer concern about pension costs outweighed concern about increased nurse staffing and increased nurse salaries.

<sup>&</sup>lt;sup>7</sup> Several sources have suggested statewide or nationwide pension plans for nurses, modeled after public employee pension arrangements. One example is a proposal for a government-sponsored pension plan for nurses similar to that offered public safety officers; such pension plans are seen as an aid to recruitment and retention in many fields. [Leonick, L. MPA, RN. A Modern Proposal, *American Journal of Nursing*, June: 2005.]

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Issue 3.1: Nurse staffing at many health care facilities is inadequate/inappropriate for patient and nurse safety.

Issue		Recommended Action	<u>+</u>	Action Indicator
	Who	Does What	When	
3.1.1: Safe Working	CNE, MCN,	Set up collaborative staffing methodology to	By 2007	Systems and information
Hours <sup>1</sup> are often not the	Nursing	determine safe staffing per facility/service per		technology are in place to assist
basis for decision-making	Organizations,	day. Ensure appropriate nursing input into		healthcare entities as they progress
on the (voluntary or	MHA, Patient	staffing/scheduling decisions through shared		from reactive staffing to
mandatory) length of	Safety	governance/decision-making.		prescriptive staffing to flexible Safe
nursing shifts/work-	Commission,	Utilize research findings/evidence to		Working Hours staffing
weeks. High levels of	Nurse	determine Safe Working Hours to improve		approaches.
nurse fatigue & stress are	researchers,	both patient & nurse health & safety.3		
detrimental to the health	Legislature	<ul> <li>Develop frameworks within which nurse-</li> </ul>		
and safety of both patient		employers progress from:		
and nurse. Nurses often		o A) reactive staffing approaches; to		
do not have sufficient		o B) prescriptive methods, such as staffing		
input into		ratios, etc.; to		
staffing/scheduling		o C) flexible staffing approaches to meet		
decisions <sup>2</sup> .		the needs of patients & anticipate loads.		
		Use Magnet Hospital concepts <sup>4</sup> , Best Practices	2007	Patient & nurse health & safety are
		to generate Safe Working Hours options.		improved.
		o Consider synergy model <sup>5</sup> , in which		
		patients' needs are matched to nurses'		
		preparation and competency.		
		<ul> <li>Develop self-scheduling guidelines.</li> </ul>		
		Support development of multidisciplinary	2007	Professional nurses have increased
		councils or professional nurse councils		input to staffing decisions through
		(facility specific) to collaboratively determine		shared governance/decision-
		staffing needs, staffing algorithms, and		making.
		supportive information system software.		
		Support research and information systems		
		development for prediction of staffing needs		
		on a real time basis.		

Who Does What When  3.2.1: Work processes often are not designed to support patient-centered care or the efficiency & effectiveness of Patient Safety  Who Does What When  Redesign work processes for all health professionals to be focused on patient-centered care; maximize nursing efficiency & effectiveness.  Develop multidisciplinary teams to  By 2007 Healthcare results.	
are not designed to support patient-centered care or theorganizations, MDCH, MHA,professionals to be focused on patient-centered care; maximize nursing efficiency & effectiveness.	
nurses.  Commission, review & by physicians, nurses, nurse aides, regulatory agencies, manufacturing and business entities, schools of business architecture, nursing, other partners, consultants  Commission, review & by physicians, nurses, nurse aides, pharmacists, and other relevant health professionals.  O Develop & provide best practices & implementing processes are of the professionals.  O Develop & provide best practices & implementing processes are of the professionals.  O Develop & provide best practices & implementing processes are of the professionals.  Organizations of the patient safety in the organization & processes are of the professionals.  O Develop & provide guidelines, tools, & templates to be used in nurse-employer entities to support work process CQIP or the providing patient tasks (support staff; access to information, functioning equipment, medications, etc.).  O Provide nurses and all relevant care staff or the providing patient to providing patient tools for implementing providing patient tools.	nary teams identify ports for nurses tient-centered care. lementing support sseminated. Nursing me increases; nursing

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
3.2.1 (cont.)		<ul> <li>Work with representatives of manufacturing industries to improve work process efficiency &amp; effectiveness.</li> <li>Develop research capacity &amp; partnerships among schools of business and nursing, healthcare entities, business partners, and MEDC.</li> </ul>	By 2007	Multiple business & nursing stakeholders collaborate in work process redesign.
		<ul> <li>Identify and fund hospitals/units as laboratories for work design testing and translation of research into practice.</li> <li>Provide incentives to nurse-employers and nurses who follow this path.</li> </ul>	By 2008	Selected hospitals/units test redesigned work processes.

equipment is injurious to the health & safety of both patients & nurses  MDCH, MIOSHA, Public & Private Workers' Compensation agencies, OFIS, MEDC,  MDCH, national models to develop safe lifting approaches for health care entities9.  O Disseminate safe-lifting guidelines to all nurse employers and all practicing annual communications, etc.  Promote alternative approaches to moving/lifting patients. Use specialized  And implemented in all Montanian models to develop safe lifting and implemented in all Montanian models to develop safe lifting nurse-employers.  Alternative approaches to moving/lifting patients are	Issue	Action Indicator
of many nursing tasks contribute to injuries & stress. The physical stress of lifting/ moving patients and equipment is injurious to the health & safety of both patients & nurses  Drawing moving patients and equipment is injurious to the health & safety of both patients & nurses  Drawing patients and equipment is injurious to the health & safety of both patients & nurses  Drawing patients and equipment is injurious to the health & safety of both patients & nurses  Drawing patients and moving patients.  Use ergonomic guidelines, best practices and national models to develop safe lifting approaches for health care entities.  Disseminate safe-lifting guidelines to all nurse employers and all practicing nurses through a state website, semi- annual communications, etc.  Promote alternative approaches to moving/lifting patients. Use specialized furniture & equipment to lift/move patients.  Educate all caregiver staff (nurses, physician  OSHA, AHRQ, ANA, MIOSHA, state agencies) to prevent both patient and nurse injury. Use equipment for lifting and moving patients.  By 2007  Ergonomic guidelines are and implemented in all M nurse-employers.  By 2008  Alternative approaches to moving/lifting patients are place. Recruitment & rete rates are improved.		1
etc.) on equipment-assisted lifting/moving of patients.  Work with educational institutions to ensure that nursing faculty, allied health faculty, and lifting/moving of patients	3.2.2: The poor ergonomics of many nursing tasks contribute to injuries & stress. The physical stress of lifting/ moving patients and equipment is injurious to the health & safety of both	Ergonomic guidelines are adopted and implemented in all Michigan nurse-employers.  Alternative approaches to moving/lifting patients are in place. Recruitment & retention rates are improved.  Education programs on assisted lifting/moving of patients are widely available in worksites and education institutions.

Issue		Recommended Action	_	Action Indicator
	Who	Does What	When	
3.2.2 (cont.)	Nursing	o Educate CEOs, CFOs, COOs, Nurse		
	Organizations	Executives & Medical Directors on		
[Also see Section 1.1.5 on	CNE, MHA,	ergonomic guidelines and cost-benefit of		
retention & rehabilitation.]	Patient Safety	implementation.		
	Commission,	• Engage the medical equipment manufacturing	By 2007	Medical equipment
	MDCH,	community to innovate in the development of		manufacturing entities innovate
	MIOSHA,	ergonomic medical equipment [Stryker;		lifting moving equipment for
	public &	entrepreneurs].		healthcare entities.
	private	<ul> <li>Explore shared-risk approaches to</li> </ul>		
	workers'	equipment development [MEDC].		
	compensation	<ul> <li>Promote benefit to Michigan economy</li> </ul>		
	agencies,	through national & international		
	OFIS, MEDC,	healthcare market sales.		
	universities,			
	consultants			

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
3.2.3: The knowledge and expertise of professional nurses often are not fully	CNE, Board, MCN, Nursing	Utilize best practices & national models to educate nurses and inform nurse employers as to which tasks nurses should retain and which tasks nurses	By 2008	Delegation algorithms & guidelines are implemented by nurse employers. Nurses are
utilized; delegation of tasks impacts the efficiency & effectiveness of nurses, since nursing as a profession has accumulated tasks that should be delegated to other staff categories.	Organizations, MHA, ANA, Nursing schools, other partners, consultants	should delegate – and to whom – with flexibility for differing circumstances.  Use best practices and national models to develop delegation algorithms and guidelines <sup>11</sup> .  Explore use of specialized assistants (volunteers or staff).  Explore use of robots/robotics (increase or decrease efficiency?)  Use best practices and national models to develop delegation education (NIC-based		educated pre- and post-licensure on appropriate delegation.  Multidisciplinary Teams are educated on appropriate delegation.
See also Section 6, Scope of Nursing Practice, Issue 6.1.3 and Section 4, Nursing Education.		model <sup>12</sup> ).  O Prepare nurses pre-licensure for competency in delegation. O Prepare nurses post-licensure for competency in delegation. (See Section 4, Nursing Education, Issue 4.2.3 re: nursing internships/residencies.)  Use Collaborative Multidisciplinary Teams (see above) to educate health professionals on delegation.  Encourage appropriate distribution & utilization of nurses' time, and matching of nurses' capacities to patient needs to improve efficiency & effectiveness.		

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
3.2.4: Electronic health	CNE, Nursing	Enhance electronic health information systems	By 2010	Appropriate infrastructure and
information systems (EHIS)	Organizations,	locally & nationally to: improve the quality of		integrated electronic health
are often designed &	MHA, MCN.	nursing communication & decision-making in		information systems with
implemented without	Patient Safety	practice; promote continuity and safe patient care		standardized nursing terminology
adequate input from nurses	Commission,	across nurses, providers, and care settings; and		are in place and all users are
responsible for patient care	ANA, federal	support interoperability of systems generating		appropriately trained.
and quality assurance. As a	agencies, IT	reliable nursing data used in evaluation and		
result, EHIS often do not	businesses,	improvement of nursing care.		
produce expected benefits in	consultants,	Assure that nurse executives, and nurse		
cost/efficiency/quality.	HANDS	clinicians of all levels are involved in design,		
Standardized formats &	Research	selection, implementation, evaluation, and		
nursing terminology are not	Project	improvement of electronic health information		
used in EHIS, which		systems (EHIS).		
decreases the continuity,		Collaborate with & build on existing efforts to		
safety, and quality of patient		produce national nursing documentation		
care locally & nationally.		terminology & data collection standards <sup>13</sup> .		
		Promote learning & use of standardized		
		nursing terminology by nursing students,		
		faculty, administrators, and clinicians.		
		Integrate standardized nursing terminology in		
		EHIS nationally & locally to ensure consistency		
		of nursing data and interoperability of EHIS.		
		Require education & periodic re-education of		
		all users of EHIS to ensure reliability and		
		validity of data.		
		Track reduction in healthcare error rates due to		
		improved communication of information.		
		Track reduction in documentation time of		
		nurses and other healthcare professionals due		
		to improved integration of EHIS.14		

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- <sup>3</sup> Safe Working Hours must consider the detrimental effects of both mandatory and voluntary extended shifts and work weeks. The health and safety of both the patient and the nurse are negatively affected by the fatigue and stress associated with long work hours; for the nurse, this includes sleep deprivation, impaired decision-making, and other inescapable consequences of attempting to work too long and too hard. We regulate the shift length and time-between-shifts of pilots, bus drivers, and truck drivers, so that they will not endanger the health & safety of their passengers or others; surely nurses are no less significant to the health and safety of healthcare consumers. [Rogers, A.E., Hwang, W., Scott, L.D., Aiken, L.H., & Dinges, D.F. (2004). The working hours of hospital staff nurses and patient safety. *Health Affairs*, 23, 202-212.] [JONA, 2004] [Institute of Medicine. (2004). *Keeping patients safe: Transforming the work environment of nurses*. Committee on the Work Environment for Nurses and Patient Safety. Washington, D.C.: National Academy Press.] [Aiken, L.H., Havans, D.S., & Sloan, D.M. (2000). The magnet nursing services recognition program: A comparison of two groups of magnet hospitals. *American Journal of Nursing*, 100(3), 26-35.] [Malangoni, M., Como, J., Mancuso, C., & Yowler, C. Life after 80 hours: the impact of resident work hours mandates on trauma and emergency experience and work effort for senior residents and faculty. *Journal of Trauma-Injury Infection & Critical Care*. 58(4):758-61, 2005 Apr.]
- <sup>4</sup> The Magnet hospital program recognizes workplaces that foster nursing excellence and support professional nursing practice. Such a workplace culture has been shown to improve patient outcomes, increase levels of patient/resident/client satisfaction, and significantly lower rates of nurse burnout. [American Nurses Association (2005). *ANA's Health Care Agenda* 2005.] [McClure, M.L. & Hinshaw, A.S. (2002). *Magnet hospitals revisited: Attraction and retention of professional nurses*. Washington, D.C.: American Nurses Publishing.] [Capuano, T., Bokovoy, J., Halkins, D., Hitchings, K. Work flow analysis: eliminating non-value-added work. *Journal of Nursing Administration* 34(5):246-56, 2004 May.]
- <sup>5</sup> Hardin, S.R., Kaplow, R. (ed). (2005). *Synergy for clinical excellence: The American Association of Critical Care Nurses synergy model for patient care.* Boston: Jones & Bartlett.
- <sup>6</sup> High Reliability Organizations are discussed and resource materials provided at: <a href="www.highreliability.org">www.highreliability.org</a>, <a href="http://healthcare.isixsigma.com">http://healthcare.isixsigma.com</a>, <a href="http://www.ncbi.nlm.nih.gov">http://healthcare.isixsigma.com</a>, <a href="http://www.ncbi.nlm.nih.gov">http://www.ncbi.nlm.nih.gov</a>, <a href="http://www.ncbi.nlm.nih.gov">ht
- <sup>7</sup> See the work of hospital architect Craig Johnson (funded by the Robert Wood Johnson Foundation) of Georgia Technology Institute for ways in which hospital design can improve the efficiency and efficacy of work for all health professionals, and particularly the work processes of nursing.
- <sup>8</sup> A Continuous Quality Improvement Process (CQIP) involves educating all relevant workers/participants to identify problems that decrease quality, efficiency, & effectiveness, and propose solutions. Problems and potential solutions are brought to a CQIP committee (including administrators and staff), which prioritizes and implements solutions. Quality measures are collected and analyzed continuously to evaluate CQIP effectiveness. Once instituted, the CQIP approach becomes a permanent feature of the workplace, "continuous" rather than episodic [See Berwick, D.M., Godfrey, A.B., and Roessner, J. (1990). *Curing health care: New strategies for quality improvement.* San Francisco: Jossey-Bass.].
- <sup>9</sup> See: Homola, J., Ergonomic program benefits, *Employee Safety & Disability Management Services News & Views*, June, 2001; American Nurses Association (2003). *Position Statement on Elimination of Manual Patient Handling to Prevent Work-Related Musculoskeletal Disorders*.
- <sup>10</sup> The use of trained volunteers or alternative staff to lift/move patients is not a solution to the ergonomic stress problem. Forty years of back injury prevention education and body mechanics training have not provided effective management of this problem, since those who lift/move patients eventually sustain back

<sup>&</sup>lt;sup>1</sup> Safe Working Hours is a concept that takes into account the health and safety of both patients and nurses; it balances patient load and needs with the capacities of nursing staff, and is a flexible response to the needs of patients, nurses, and healthcare facilities. See references below.

<sup>&</sup>lt;sup>2</sup> The October 12 to October 30, 2005 strike of nurses at Inghanm Regional Medical Center in Lansing, Michigan was settled with ratification of a three year contract addressing the issue of nurse staffing through additional hiring for three units in the hospital, plus a Nursing Council to have input to staffing. [Lansing State Journal, November 1, 2005.]

injury, adding further to the cost of healthcare. [D. Tyler, Project Communication, 2005.] See Swirczek, P., Uplifting possibilities: A multifaceted success story on the use of ceiling lifts in healthcare. Employee Safety & Disability Management Services News & Views, June 2001. This article call attention to the multiple advantages of appropriate moving/lifting equipment: improvements in patient and nurse health/safety; decreases in injuries, lost time, and associated costs; and improved recruitment and retention of nursing staff. Also see: Nielsen, K., Trinkoff A. (2003). Applying ergonomics to nurse computer workstations: review and recommendations. Computers, Informatics, Nursing 21(3):150-7, 2003 May-Jun.

- <sup>11</sup> National Council of State Boards of Nursing: delegation algorithm. See: <u>www.ncsbn.org</u>.
- <sup>12</sup> NIC is a nursing intervention classification terminology. It is often mentioned in company with NOC, a nursing outcomes classification terminology. Both have been developed over the past ten years by national nursing workgroups. See: http://nursingworld.org/nidsec/prtlist.htm.
- <sup>13</sup> The Hands-on Automated Nursing Data Systems (HANDS) Care Planning Method integrates NANDA, NOC, and NIC terminologies, adheres to ANA NIDSEC data standards, and thereby ensures interoperability.
- <sup>14</sup> Keenan, G., & Yakel, E. (in press). Promoting safe nursing care by bringing visibility to the disciplinary aspects of interdisciplinary care. *American Medical Informatics Association Fall 2005 Conference* (submitted paper). American Medical Informatics Association: Washington, D.C.
- Keenan, G., Stocker, J., Geo-Thomas, A., Soporkar, N., Barkauskas, V., & J. Lee (2002). The HANDS project: Studying and refining the automated collection of a cross-setting clinical data set. *Computers, Informatics, Nursing*, 20(3):89-100.
- Keenan, G. Principal Investigator (2004-2007). RO1 award from DHHS (NIH, AHRQ), Health Information Technology (HIT): Support for Safe Nursing.

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Issue 4.1: The shortage of appropriately prepared nursing faculty impedes nursing education capacity.

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
4.1.1: The number of prepared faculty in the nursing education pipeline is insufficient <sup>1</sup> .	CNE, MCN, Board, nursing schools/colleges, nursing organizations, nurse- employers, MHA, other partners.	Recruit faculty from clinical nursing and from both clinical and faculty retirees. Provide education and support resources for recruits.  Develop teaching roles for retirees that do not include physically demanding clinical roles.  Educate retirees for both classroom and on-line teaching.  Develop more on-line courses.  Recruit from Retired Nurses Corps. [See Nursing Agenda, section 5.4.]	By 2007	Additional nursing faculty (recruited from clinical nurses and retired faculty) are in place.
		<ul> <li>Increase programs utilizing faculty practice split roles in which staff nurses are educated for clinical teaching<sup>2</sup></li> <li>Work with nurse-employers and nursing schools/colleges to provide a salary increment and other rewards for clinical preceptors/faculty.</li> <li>Provide support (tuition, fees, appropriate stipends) to clinical preceptors/faculty who seek advanced nursing degrees.</li> </ul>	By 2007	
		<ul> <li>Provide mentors during the entire process of education for advanced degrees and for faculty development.</li> </ul>	By 2008	
		<ul> <li>Make faculty salaries competitive with clinical acute care salaries. Explore models in other practice fields, such as medicine.</li> <li>Engage a broad stakeholder group (purchasers, payers, providers) in funding the recruitment &amp; preparation of additional nursing faculty.</li> </ul>	By 2008	

Issue 4.1: The shortage of appropriately prepared nursing faculty impedes nursing education capacity.

Issue	Recommended Action			Action Indicator
	Who	Does What	When	
4.1.1: The number of prepared faculty in the Nursing Education pipeline is insufficient [cont.].	CNE, MCN, Board, nursing schools/colleges, nurse- employers, nursing organizations, MHA, other partners.	Explore recruitment of faculty from related fields, including science & engineering, public health, social sciences, & social work. Provide education and support resources for those recruited.  Develop teaching roles (not clinical or nursing theory) for faculty from related fields.  Prepare related-field faculty for both classroom & on-line teaching.  Develop appropriate on-line courses.  Work with national accrediting agencies and Michigan State Board of Nursing to delimit roles for related field faculty.  Implement pilot project for nursing faculty recruited from related fields.	By 2008	Nursing faculty recruited from related fields are prepared and teaching as part of a pilot project.
	CNE, MCN, nursing schools/colleges, nurse- employers, MMA, MHA, other partners.	Maximize utilization of available faculty hours. Survey part-time faculty from ADN and BSN institutions; identify and engage those part-time faculty who would like to become full-time faculty.  o Provide appropriate resources and supports for such faculty.  o Work with healthcare stakeholders to identify funding for full-time salaries.	By 2007	Former part-time faculty members are engaged as full-time faculty in nursing education.
	CNE, MCN, Board, nursing schools/colleges, other partners.	Increase support for education of masters-prepared & doctoral-prepared faculty, including scholarships, loan forgiveness, livable stipends, & mentoring. Increase number of slots in fast-track Masters Degree programs.	By 2007	Additional supports for education of masters & doctoral-prepared faculty are in place. Fast-track Masters Degree programs increase slots available.

Issue 4.1: The shortage of appropriately prepared nursing faculty impedes nursing education capacity.

Issue	Recommended Action			Action Indicator
	Who	Does What	When	
4.1.2: The large number and variability of nursing education programs in Michigan affects faculty availability & distribution.	CNE, MCN, Board, nursing schools/colleges, MACN, MCNEA, other nursing organizations,	Assess the effects of concentrating programs (and therefore appropriately prepared faculty) in nationally accredited, large-enrollment schools.  Develop process to facilitate transition of Michigan nursing schools/colleges to national accreditation.  Work with educational institutions to	By 2006  By2008  By2010	Deployment and utilization of nursing faculty are improved.  Timeline for transition is
	nurse- employers,	facilitate transition to national accreditation system <sup>3</sup> .	3	agreed & in place.
	MLN, AACN, Legislature,	<ul> <li>Seek resources and funding to incentivize national accreditation.</li> </ul>	By2012	Nursing schools are nationally accredited.
	other partners.	<ul> <li>Explore (at all Michigan nursing schools) a common ADN curriculum &amp; (at public nursing schools only) a common ADN fee schedule.</li> <li>Support the work of the MACN and MCNEA task forces<sup>4</sup>.</li> <li>Review examples/models of the common-curriculum process.</li> <li>Consider transferability of credits and tuition predictability/consistency.</li> <li>Consider increased quality of preparation of new nurses.</li> <li>Consider increased effectiveness of faculty as they change location.</li> </ul>	By 2007	Recommendations are in place for common ADN nursing curriculum at Michigan nursing schools, plus consistent, expedited transition from ADN to BSN degree programs.
		<ul> <li>Encourage web-based programs/courses to provide nursing education to rural areas.</li> <li>Determine "right" configuration of nursing education programs to utilize faculty most productively and preserve quality.</li> </ul>	By 2007 By 2008	Increased web-based courses are in place. Teaching productivity & quality are maximized.

Issue 4.2: There is an anticipated 30-year deficit of appropriately prepared nursing graduates.

Issue	Recommended Action			Action Indicator
	Who	Does What	When	
4.2.1: There is a short-range need for a quick infusion of appropriate prepared nursing graduates.	CNE, MCN, Board, nursing schools/colleges, nursing organizations, partners	Recruit individuals with Bachelor's degrees in related fields. Provide accelerated nursing education and support resources for those recruited.  Expand existing second-degree programs <sup>5</sup> .  Create additional second-degree programs, particularly at four-year universities  Facilitate flexible timing for clinical placements needed by accelerated program students.  Evaluate accelerated programs demonstrated under the 2005 Accelerated Health Care Career Training Initiative awards to nursing education institutions partnering with hospitals. Replicate successful programs.  Track second-degree/accelerated programs, graduates, and their careers.	By 2006	Second-degree and accelerated program graduates are added to Michigan's nursing workforce.
	CNE, MCN, Board, nursing schools/colleges, MACN, MCNEA, nursing organizations, partners	<ul> <li>Increase the number of BSN graduates by implementing the recommendations of the 2005 MACN/MCNEA task force on the ADN to BSN transition.</li> <li>Expedite the transition from ADN to BSN.</li> <li>Standardize the curricula at both degree levels</li> <li>Standardize the articulation (relationship) between the two degrees, so that ADN graduates can shift smoothly into a BSN program at any Michigan nursing school.</li> </ul>	By 2007	A consistent relationship between ADN and BSN programs at Michigan public nursing schools is in place. The number of BSN graduates increases.

Issue 4.2: There is an anticipated 30-year deficit of appropriately prepared nursing graduates.

Issue	Recommended Action		Action Indicator	
	Who	Does What	When	-
	CNE, MCN, MHC, Board, nursing schools/colleges, nursing organizations, partners	<ul> <li>Recruit minorities, males, persons with appropriate expertise/credentials, life experience, and skills.</li> <li>Promote nursing as a career for persons who have not previously considered nursing.</li> <li>Promote nursing as a second career for persons with appropriate preparation &amp; capacities.</li> <li>Provide nursing opportunities for appropriate persons from occupational fields that are downsizing.</li> <li>Provide baseline testing of persons recruited.</li> <li>Provide mentoring and support resources for persons recruited.</li> <li>Track non-traditional recruits, their programs, progress, &amp; careers.</li> </ul>	By 2007	Additional nursing graduates are added to Michigan's nursing workforce. Percentages of minorities and males in the nursing workforce are increased.
	CNE, MCN, MHC, Board, nursing schools/colleges, nursing organizations, partners	<ul> <li>Recruit nurses with appropriate backgrounds, life experience and skills to be educated as Advanced Practice Nurses (APNs).</li> <li>Expand the number of slots available in current APN programs.</li> <li>Provide mentoring and support resources for persons recruited.</li> <li>Provide mentoring and support resources for persons preparing for faculty positions in APN educational programs.</li> </ul>	By 2009	Additional Advanced Practice Nurses are added to Michigan's nursing workforce and provide a wide range of services from primary care to surgical anesthesia.

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
4.2.2: There is a mid-range	CNE, MCN,	Improve the image of the nursing field with middle	By 2007	Students, parents,
shortage of appropriately	MHC, Board,	school and high school students of diverse cultures		teachers and guidance
prepared entering nursing	nursing	& ethnicities, their parents, and their guidance		counselors have greater
students.	schools/colleges,	counselors.		understanding of
	nursing	<ul> <li>Work with media, school systems, career fairs,</li> </ul>		nursing as a profession
	organizations,	and all other identified channels.		with many
	partners	<ul> <li>Use resources from national associations</li> </ul>		opportunities.
		and other best practice sources.		
		<ul> <li>Emphasize web-based information,</li> </ul>		
		career testing, and other useful tools.		
[See Nursing Agenda		Recruit diverse middle school and high-school	By 2007	Additional students of
Sections 1,2, & 3 for changes		students of both sexes. <sup>6</sup>		diverse cultures &
in nursing work		<ul> <li>Identify male role models &amp; ethnic role models</li> </ul>		ethnicities apply for
environment and work		to participate in recruitment efforts (videos,		admission to nursing
design to improve the		websites, site visits).		programs and are
attractiveness of nursing as		<ul> <li>Work with existing recruitment programs for</li> </ul>		supported in their goals.
a profession.]		related health fields; engage teachers.		
		<ul> <li>Work with existing recruitment programs for</li> </ul>		
		scientific and engineering fields.		
		<ul> <li>Develop extensive on-line recruitment materials</li> </ul>		
		for nursing programs.		
		<ul> <li>Emphasize essential preparatory courses for</li> </ul>		
		entry to nursing programs; engage teachers. <sup>7</sup>		
		<ul> <li>Create new recruitment programs (e.g.,</li> </ul>		
		classroom visits by nursing students <sup>8</sup> ).		
		<ul> <li>Provide opportunities for mentoring and</li> </ul>		
		shadowing experiences (e.g., direct-care		
		nursing <sup>9</sup> ).		
		<ul> <li>Improve compensation and reimbursement in</li> </ul>		
		nursing in general; reward education <sup>10</sup> .		

Issue		Recommended Action			
	Who	Does What	When		
	CNE, MCN, Board, nursing schools/colleges, nursing organizations, partners	<ul> <li>Improve availability of scholarships, livable stipends, &amp; loan-forgiveness in nursing, both for entering students and mid-career students.</li> <li>Work with a broad stakeholder group of purchasers, payers, and providers to gain funding for nursing students &amp; programs.</li> <li>Index stipends &amp; loan-forgiveness to years of service (either before or after education received).</li> </ul>	By 2007	Additional new & mid- career nursing students are supported in reaching their educational goals. Additional graduates join Michigan's nursing workforce.	

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
4.2.3: Nursing programs	CNE, MCN,	Improve rates of student retention in all nursing		
need the tools to improve	Board, nursing	education programs. This is particularly important		
rates of student retention,	schools/colleges,	for ADN programs, the entering level for many		
thereby using teaching	nursing	nurses.		
resources more effectively.	organizations,	Collect data about rates of student retention and	By 2006	Information is
	partners	the student reasons for leaving the program.		disseminated about
		Expected reasons include:		student retention rates in
		<ul> <li>Student did not have sufficient funds to</li> </ul>		Michigan nursing
		stay in school		schools/colleges.
		<ul> <li>Student had to spend too much time</li> </ul>		
		working to earn funds for school expenses.		
		o Student was not adequately prepared in		
		nursing program essentials – math, science,		
		& reading comprehension.		
		o Student was not prepared for demands &		
		complexity of the nursing curriculum.		
		Facilitate faculty development program to	By 2006	Faculty awareness &
		enhance faculty awareness & support for both		support for diversity
		faculty & student diversity.		increases.
		o Begin statewide colloquium for faculty		
		development on diversity awareness.		
		<ul> <li>Increase student supports, including mentoring,</li> </ul>	By 2008	Financial & academic
		tutoring, and all types of financial supports (see		reasons to leave nursing
		above).		programs are decreased.
		• Work with Retired Nurse Corps. to develop the	By 2007	Education Case Manager
		role of Education Case Manager to assist		pilot program is
		students with all aspects of nursing education		underway.
		and the life management interface that may		
		interfere with completion of the nursing		
		program. <sup>11</sup>		

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
4.2.4: There is a shortage of	CNE, MCN,	Work with the Board, nursing schools/colleges, &	By 2007	Additional clinical
clinical placements and	Board, nursing	the Michigan AHEC to increase availability of		placement opportunities
other necessary facilities to	schools/colleges,	clinical placements that are needed to complete a		are made available to
increase student completion	MACN,	degree or certification. Support the work of the		nursing students, 24/7,
of nursing programs and	MCNEA,	MACN/MCNEA task force on the development of a		throughout the year.
move them into practice.	nursing	new clinical model for nursing education.		
	organizations,	<ul> <li>Develop cooperative agreements with</li> </ul>		
	Area Health	community partners (hospitals & clinics),		
	Education	smaller practice sites, public/community health,		
	Consortium	mental health12, nurse-managed practices, &		
	(AHEC), other	school-based health centers, etc. <sup>13</sup> 14		
	partners	<ul> <li>Develop regional consortia to facilitate clinical</li> </ul>	By 2008	Regional consortia in
		placements. Seek funding support for clinical		place. Funding for
		faculty/mentors available in region.		clinical faculty available.
		<ul> <li>Explore maximization of available hours at</li> </ul>	By 2008	Clinical site/faculty
		clinical sites and with clinical faculty.		hours are maximized.
		<ul> <li>Consider availability of weekend or</li> </ul>		
		evening clinical placements.		
		o Consider availability of summer clinical		
		placement programs.		
		<ul> <li>Consider use of web-based models to facilitate</li> </ul>	By 2007	Clinical placements are
		regional clinical placements <sup>15</sup> ).		facilitated.
		<ul> <li>Expand use of regional technology centers in</li> </ul>	By 2008	Regional technology
		which expensive technology (simulations,		centers are in place.
		laboratories, etc.) may be shared <sup>16</sup> .		
		<ul> <li>Expand use of mentors &amp; e-mentors during the</li> </ul>	By 2008	Mentors are available
		entire process of education, licensure, and early		during nursing student
		career [recruit from Retired Nurse Corps.].		education & early career.
		<ul> <li>Expand use of on-line courses at all levels.</li> </ul>	By 2007	

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
4.2.5: There is a long-range	CNE, MCN,	Explore potential of multiple strategies identified as	By 2008	Plans for
need for alternative	Board, nursing	future mechanisms for nursing education:		implementation of
methods for educating	schools/colleges,	<ul> <li>Expanded use of clinical simulations<sup>17</sup>.</li> </ul>		future nursing education
nurses and faculty.	nursing organizations, partners	<ul> <li>Expanded use of Regional Technology Centers in which expensive technology (simulations, laboratories, etc.) may be shared.</li> <li>Expanded use of mentors (and incentives for mentors) during the entire process of education, licensure, and early career.</li> <li>Expanded use of retired faculty mentors during the graduate education and early career of potential nursing faculty.</li> <li>Expanded use of on-line courses, on-line advanced-placement courses, and on-line graduate and certificate programs.</li> <li>Expanded use of evening, weekend, and summer programs (both didactic &amp; clinical) to make education available to students with jobs.</li> <li>Expanded use of nursing internships &amp; residencies to provide more intensive clinical experience for graduate nurses.</li> <li>Expanded use of fast-track graduate programs</li> </ul>		methodologies are in place.

Issue 4.3: Practicing Nurses do not have sufficient educational/career development resources.

Issue		Recommended Action	•	Action Indicator
	Who	Does What	When	
4.3.1: Practicing nurses need educational resources and support for career-development in mid-career and role-changes in late-career circumstances.  (See Sections 1& 2, Workforce & Work Environment for additional information on career development.)	CNE, MCN, Board, nursing schools/colleges, nursing organizations, nurse employers, other partners	Work with nursing schools/colleges to increase availability of advanced degrees and certification programs. Programs to be made available include:  LPN or Staff Nurse preparation for Long Term Care roles (with Clinical Nurse Specialist as member of patient care team).  Care management/coordination roles.  Public health & health promotion roles.  Public health & health promotion roles.  Quality assurance & CQIP roles.  Advanced Practice Nurses  Certified Registered Nurse Anesthetists  Certified Nurse Mid-wives  Nurse Practitioners  Nurse-leader & nurse-mentor roles <sup>18</sup> .  Increase scholarships, stipends, loan-forgiveness, & financial incentives for professional nurses in these programs.  Work with a broad stakeholder group of purchasers, payers, & providers to develop financial support and rewards for these students and their programs <sup>19</sup> (for example, assure that completion of an advanced degree in nursing will lead to a salary increase rather than decrease, as is sometimes the case at present).	By 2007  By 2008	Nurses have greater access to career ladder and career development educational programs.  Nurses have greater access to financial support & rewards as they increase their education.

Issue 4.3: Practicing Nurses do not have sufficient educational/career development resources.

Issue		Recommended Action	-	Action Indicator
	Who	Does What	When	
4.3.2: Nursing managers need educational resources and support to acquire needed leadership/management & finance education, and team-building skills.	CNE, MCN, nursing organizations, MHA, nursing schools/colleges, other partners	Provide support and incentives for nursing leadership/management programs, workplace mentoring, e-mentoring, and other on-line resources to assist upper & mid-level nursing managers in improving their skills.  • Work with nursing organizations, nursing schools/colleges, public health schools/colleges, business schools, and nurse employers to make the case for and provide: nursing leadership/management/finance education (advanced degrees and CEUs); worksite mentoring for managers; and nursing teambuilding education. See Retired Nurses Corps, Section 5.4.  • Provide incentives to individuals and institutions that take this path, including	When By 2007	Nurses, nurse- employers, and educational institutions invest in nursing leadership/management/ finance education (advanced degrees and CEUs), worksite nurse- manager mentoring, and team-building education.
		financial & career rewards for nurses who receive additional education & certifications.		

<sup>1</sup> More than 33% of full-time nursing faculty in Michigan are age 55 or older; more than 50% of adjunct faculty are age 45 or older. See Survey of Nursing Education Programs; 2002-2003 School Year: http://www.michigancenterfornursing.org.

- <sup>3</sup> The National Council of State Boards of Nursing has an excellent model for the transition to national accreditation.
- <sup>4</sup> The Michigan Association of Colleges of Nursing (MACN) and the Michigan Council of Nursing Educators & Administrators (MCNEA) have identified three priority initiatives for Michigan nursing education. These include 1) partnering with nursing services, 2) developing a new clinical model for nursing education, and 3) increasing the number of BSN graduates, and expediting the ADN-to-BSN transition by standardizing the articulation between the two degrees. The task forces working on these three initiatives plan to report their initial recommendations and plans by September 15, 2005.
- <sup>5</sup> Institutions with existing second-degree programs include Grand Valley State University, Michigan State University, University of Detroit-Mercy, & Wayne State University.
- <sup>6</sup> See the Oregon Center for Nursing recruitment materials. [www.oregoncenterfornursing.org]
- <sup>7</sup> Engage teachers through healthcare summer jobs for teachers; also educate and pay teachers to teach summer classes for high school students about healthcare careers.
- <sup>8</sup> Improving the community image of nursing could also include promotion of nursing by nurses, articles about nursing in local media, nursing journals, & conference presentations; increase acknowledgment of nursing degree/certification attainment in local media, awards ceremonies, etc.
- <sup>9</sup> Offer "Nurse for a Day" experiences to interested high school students with appropriate preparation and in appropriate clinical environments; (See Section 4.2.5) Regional Education Centers might be used as venues for such experiences. (For comparison, see State Police experience offered to high school students in controlled, simulated environments, Lansing State Journal, June 17, 2005.)
- <sup>10</sup> Reward education not only in nursing, but also Master's degrees in related areas such as public health, business administration, and hospital administration.
- <sup>11</sup> Mid-Michigan Community College has had success with a Nurse Mentor/Coach program in which students are paired with a retired nurse who mentors and coaches them in dealing with a broad range of educational and life challenges. This program has resulted in improved student retention. [Communication from Janet Parker, Mid-Michigan Community College Nursing Program, August 2005.
- <sup>12</sup> Short staffing has meant that many potential clinical sites are reluctant to grant permission for student experiences. This is particularly relevant in psychiatric/mental health and community health nursing courses, where student enrollment cannot be increased without additional clinical sites. [Communication from Naomi Ervin, PhD, RN, Assistant Dean, Family, Community, and Mental Health Nursing, Wayne State University College of Nursing, September 2005.]

  <sup>13</sup> Work with clinical sites/nurse employers & nursing schools/colleges to facilitate nursing student compliance with site access requirements (for infection control, i.e., students' verified immunizations, PPD tuberculin testing, and communicable disease history). Other requirements can be handled by the students' nursing schools/colleges. Such programs are in place and appropriately documented at many nursing schools/colleges. Acceptance of such documentation by clinical sites would facilitate clinical placements and should be included in clinical site agreements.
- <sup>14</sup> Facilitate clinical placements by including in clinical site agreements specific provisions for responsibility/indemnification/liability in the case of disease exposure or injury to students or patients during the student practicum experience. Make such specific provisions consistent and standard in clinical site agreements statewide.
- <sup>15</sup> The Capital Area Health Alliance and the West Michigan Nursing Advisory Council have successfully used web-based approaches to regional clinical placements for nursing students (www.afh.org/WMNAC.htm).

<sup>&</sup>lt;sup>2</sup> The 2005 Michigan *Accelerated Health Care Career Training Initiative* awarded grants to 21 consortia of healthcare facilities and nursing schools/colleges for development of programs to educate staff nurses for clinical teaching.

<sup>16</sup> The U. S. Dept. of Labor has granted \$1.6 million to the Colorado Dept. of Labor and Employment to fund the first phase of the Work, Education, and Lifelong Learning Simulation (WELLS) Center. The WELLS Center will be one of the most sophisticated clinical education facilities in the country for nurses and nursing faculty. The Colorado Center for Nursing Excellence will oversee Center operations. The facility will include: patient simulation resources (computer-driven mannequins and the Visible Human DissectorT), with high-speed datacasting to make simulation experience available statewide. The Center has been developed by a collaborative that includes many Colorado universities/colleges, healthcare entities, and state agencies (www.coloradonursingcenter.org).

<sup>17</sup> Clinical simulations include broadband video, interactive CD-ROM/DVD, computerized mannequins, virtual reality, "Thin-Man" and other innovative electronic resources. Clinical simulations are in use for nursing education in several states, including Colorado (see above), Maryland, Oregon, & Washington.

<sup>18</sup> The AACN Clinical Nurse Leader nursing education program is currently being demonstrated in colleges and schools of nursing nationwide (www.AACN.org).

<sup>19</sup> Educate nurses and nurse employers to negotiate roles appropriate for nurses with advanced degrees with appropriate compensation.

Issue 5.1: The economic benefit of nursing to the community, healthcare industry, public health, and overall economy is poorly understood.

Issue		Recommended Action			
	Who	Does What	When		
5.1.1: Understanding must	CNE, Board,	Derive (large employer) healthcare and nursing	By 2006	Report on the (large	
be improved of the dollars	COMON,	economic data from surveys, studies, and the 2004		employer) Economic Impact	
brought into communities	nursing	and 2005 reports <sup>2</sup> , The Economic Impact of Health Care		of Healthcare and Nursing	
by healthcare and nursing <sup>1</sup> .	organizations,	in Michigan; analyze by region and disseminate.		in Michigan is disseminated.	
	MHA, nurse	<ul> <li>Include information on direct benefits (salaries</li> </ul>			
	employers,	& fringe benefits) and indirect benefits (induced			
	Partnership for	jobs & spending).			
	Michigan's	<ul> <li>In collaboration with MHA and other nurse</li> </ul>			
	Health	employers, develop information on nursing			
		position vacancies by region and estimate losses			
		to regional economy; project five-year trends.			
	CNE, Board,	Collect and report information on the (small	By 2007	Report on the (small	
	COMON, MCN,	employer) economic impact of nurses working in:		employer) Economic Impact	
	nursing	Home Healthcare agencies, Long Term Care		of Nursing in Michigan is	
	organizations,	facilities, Public Health, Schools (School-Based		disseminated.	
	nurse	Health Centers), Occupational Health, and other			
	employers,	community-based entities.			
	Partnership for	<ul> <li>Include information on direct benefits (salaries</li> </ul>			
	Michigan's	and fringe benefits) and indirect benefits			
	Health, other	(induced jobs and spending).			
	partners				

Issue 5.1: The economic benefit of nursing to the community, healthcare industry, public health, and overall economy is poorly understood.

Issue		Recommended Action		
	Who	Does What	When	
5.1.2: Understanding must be improved of the economic value of nursing in prevention services, surveillance, and early intervention activities. These activities decrease overall health care costs, decrease acute care costs, and lower health care and absenteeism costs to employers.	CNE, Board, COMON, MCN, nursing organizations, MHA, relevant partners, consultants	Collect and report information on the cost of preventive/early intervention care provided by nurses vs. the cost of emergency care or acute care provided in other venues.  • Example: Analyze cost of preventive or non-emergent care provided by: Occupational Health nurses in work environments, School Health nurses in SBHCs, Public Health nurses in the community, and APNs in nurse-managed clinics³ vs. cost of care provided in a hospital ED for the same condition after it has become emergent.	By 2007	Report is disseminated on the economic value of nursing preventive and early intervention services.

Issue 5.1: The economic benefit of nursing to the community, healthcare industry, public health, and overall economy is poorly understood.

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
5.1.3: Understanding must be improved of the economic value of nursing in providing quality health	CNE, Board, COMON, MCN, nursing organizations,	<ul> <li>Collect and report information on comparison of primary care provided by APNs in nurse- managed centers<sup>5</sup> compared to cost of primary care provided by other health professionals<sup>6</sup></li> </ul>	By 2006	Report is disseminated on the economic value of nursing in providing high quality preventive &
care services (including primary care, care management and quality assurance). Quality health	MHA, relevant partners, consultants	Collect and report information on the cost- effectiveness of care provided with nursing care/case/disease management compared to the cost-effectiveness of care provided with no	By 2007	primary care <sup>8</sup> , care management, quality assurance, community- based services, and specialty
care services decrease overall health care costs, societal burden, and the economic burden of litigated health care errors <sup>4</sup> .		<ul> <li>nursing care/case/disease management.</li> <li>Collect and report information on the cost- effectiveness of care provided with nursing quality assurance compared to the cost- effectiveness of care provided with no nursing quality assurance.</li> </ul>	By 2008	services such as obstetrics and anesthesia
		<ul> <li>Collect and report information on the cost- effectiveness of other nurse-managed health services (offered in public health &amp; community- based settings), such as family planning, primary care, immunizations, and health education).</li> </ul>	By 2008	
		• Collect and report information on the cost- effectiveness of services provided by Advanced Practice Nurses compared to the cost- effectiveness of similar services provided by other health professionals <sup>7</sup> .	By 2008	

Issue 5.1: The economic benefit of nursing to the community, healthcare industry, public health, and overall economy is poorly understood.

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
5.1.4: Understanding must be improved of the economic value of nursing in providing high-quality patient direct-care services.	CNE, Board, MCN, MHA, nurse employers, MDCH, MMA, healthcare purchasers &	Demonstrate the value of nursing services in direct care settings by invoicing specifically for nursing services  Establish a billing framework in which hours of nursing services (by type) are listed on patient bills and payer invoices.  Convert nursing services from a	By 2009	Nursing services become a revenue center and nursing hours are "billable hours".  The economic value of direct-care nursing is better appreciated.
[See Section 1, Workforce, Issue 1.3.2.]	payers, nursing organizations, nursing schools/colleges, other partners	"bundled" cost center to a "billable-hours for services rendered" revenue center.  Work with State Medicaid (MSA), BCBSM, MAHP, and other purchasers and payers to develop the policy and systems changes required.  Work with nurse employers to implement the systems changes required.		

Issue 5.1: The economic benefit of nursing to the community, healthcare industry, public health, and overall economy is poorly understood.

Issue	Recommended Action			Action Indicator
	Who	Does What	When	
5.1.5: The economic benefit provided by retired nurses currently is underappreciated and undervalued.	CNE, Board, MCN, nursing organizations, MHA, nurse employers, OFIS, nursing schools/colleges, Executive, Legislature	Demonstrate the value of nursing in multiple health care environments by instituting the Retired Nurse Corp. to provide oversight and mentoring to student nurses, graduate-student nurses, direct-care nurses, APNs, and community-based nurses¹0.  Recruit retired nurses to participate in the Retired Nurse Corp.  Members of the RNC will volunteer to serve as mentors for nursing undergraduate and graduate students.  Collect data on success rates of nursing students with/without RNC mentors.  Members of the RNC will volunteer to serve as mentors in LTC facilities to provide support and input for RNs, LPNs and NA's.  Collect data on nursing retention & quality of care changes in LTC facilities served by members of the RNC.  Provide incentives to retired nurses participating in the RNC indexed to the number of verified hours of service per year.  Expand range of healthcare venues in which the RNC provide oversight and mentoring services to include hospitals, home health agencies, school-based health centers, public health and other venues as appropriate	By 2007  By 2008  By 2008	Retired Nurse Corp. is in place. Recruitment and placement of retired nurses as mentors is underway.  Incentives are provided to members of the RNC. RNC activities expand to a wide range of healthcare venues.

# Issue 5.1: The economic benefit of nursing to the community, healthcare industry, public health, and overall economy is poorly understood.

- <sup>1</sup> Capitol Area Michigan Works, MDLEG, IRMC, SHS, and other healthcare employers (2005). *Healthcare: The Jobs Machine*. (The economic effect of healthcare employment in Ingham, Eaton, & Clinton counties.)
- <sup>2</sup> Partnership for Michigan's Health. (2004) (2005) The Economic Impact of Health Care in Michigan. Also see: www.economicimpact.org
- <sup>3</sup> Vonderheid, S., Pohl, J., Barkauskas, V., Gift, D., Hughes-Cromwick, P., Financial Performance of Academic Nurse-Managed Primary Care Centers, *Nursing Economics*, 21(4), 2003.
- <sup>4</sup> Stanton, M., Hospital Nurse Staffing and Quality of Care. *Research in Action, Issue 14*. (<a href="http://www.ahrq.gov/research/nursestaffing/nursestaff.htm">http://www.ahrq.gov/research/nursestaff.htm</a>). Also see: Blendon, R., et al. Views of Practicing Physicians and the Public on Medical Errors, *New England Journal of Medicine* 347(24):1933-1940, 2002 Dec 12.
- <sup>5</sup> Vonderheid, S., Pohl, J., Schafer, P., Forrest, K., Poole, M., Barkauskas, V., Mackey, T. Using FTE and RVU Performance Measures to Assess the Financial Viability of Academic Nurse-Managed Primary Care Centers, *Nursing Economics*, 22(3), 124-134, 2004.
- <sup>6</sup> US News & World Report, March 2005. Nurses have the data to show the value of their care.
- <sup>7</sup> Cost studies have been made of Advanced Practice Nursing services in the areas of primary care provision, and obstetrics/gynecology over the past few years. It is proposed that additional studies focus on the cost effectiveness (cost, care, quality, outcomes) of APN nursing services in the areas of anesthesia, obstetrics, and primary care.
- <sup>8</sup> Barkauskas, V., Pohl, J., Benkert, R., Wells, M. Measuring Quality in Nurse-Managed Centers Using HEDIS Measures, Journal for Healthcare Quality, 27(1), 2005.
- <sup>9</sup> Billable hours for services rendered could include: fee for hours of service rendered for the physical assessment of a patient; for preparation and administration of an injection, or IV, or medication; for documentation of the medication, dosage, and time administered; for time used to assess a patient's pain level; and for time involved in the follow-up assessment of the reduction of pain level, with length of times for assessments throughout a 24-hour period. Such a billing arrangement is consistent with the healthcare facility billing approach for physical therapy, occupational therapy, and dentistry. (Communication from Ada Sue Hinshaw, Dean, University of Michigan School of Nursing, August 2005.)
- <sup>10</sup> Norman, L, Donelan, K, Buerhaus, P, et al. The Older Nurse in the Workplace: Does Age Matter? *Nursing Economics*, 2005;23(6):282-289. Jannetti Publications, Inc.

Issue	Recommended Action			Action Indicator
	Who	Does What	When	
6.1.1: The integrity of professional nursing practice must be maintained to ensure patient safety and high-quality care.  [See Nursing Agenda Section 4, Nursing Education]	CNE, Board, COMON, MCN, nursing organizations, nursing schools/colleges, Legislature, Executive	<ul> <li>Ensure that only licensed nurses define Nursing &amp; Nursing Practice in Michigan.</li> <li>Establish an official "Nursing Credentials &amp; Terminology Commission" (NCTC) under the Office of the Chief Nurse Executive, the Michigan Board of Nursing, and the MCN; provide representation on the Commission for all professional nursing education and practice organizations.</li> <li>Establish the NCTC &amp; its successor entity, as the entity chartered to define Nursing Credentials &amp; Terminology in Michigan.</li> <li>Within the framework of the Public Health Code (as amended) and national standards, work with the NCTC to establish terminology for categories of nursing and the credentials that attach to each category [RN, LPN, APN, etc.].</li> <li>Educate nurses, the public and policymakers on nursing terminology &amp; credentials [RN, LPN, APN, etc.].</li> <li>Educate nurses, the public &amp; policy-makers on nursing advanced degrees &amp; continuing education (CE). A degree is not the end of education; nurses are always learning.<sup>1</sup></li> </ul>	By 2006  By 2008  By 2009	Commission on Nursing Credentials and Terminology is in place.  Commission's charter as the entity empowered to define Nursing in Michigan is in place. Categories/credentials for Nursing are in place.  Nurses, public & policymakers receive education on nursing terminology & credentials, and on nursing education & CE.

Issue		Recommended Action		Action Indicator
	Who	Does What	When	
	CNE, Board, COMON, MCN, nursing organizations, nursing schools/colleges, Legislature, Executive	<ul> <li>Frame and propose amendments to the Public Health Code as necessary to support nursing terminology and credentialing, with attention to the requirements of patient safety, high-quality patient care, and cost-effectiveness. A Nursing Practice Act may be needed<sup>2</sup>.         <ul> <li>Work with Legislature and Executive to ensure passage and signing of PHC amendments.</li> </ul> </li> </ul>	By 2009 By 2009 By 2009	Public Health Code Amendments are reviewed and changed as necessary. Nursing Practice Act is under consideration. Public Health Code Amendments are under consideration.
6.1.1: (cont.)	CNE, Board, COMON, MCN, nursing organizations, nursing schools/colleges Legislature,	Work with the Deans of Nursing Schools & Colleges to develop timelines for bringing nursing education and degrees into compliance with the terminology and credentialing standards developed by the Commission.	By 2010	Nursing schools & colleges agree on timelines to bring nursing education and degree categories into compliance with Commission standards.
	Executive	Support and continue the work of the Board in assessing/reviewing the national Nursing Licensure Compact, which has implications for licensure, education, and discipline. Ensure periodic review of the status of the Nursing Licensure Compact and the associated benefits/detriments for Michigan	By 2006	Board has completed assessment & review of the Compact. A course of action is proposed. Periodic status review is scheduled.

Issue	Recommended Action			Action Indicator
	Who	Does What	When	
6.1.2: The quality of care	CNE, Board,	Ensure that educational and professional standards are		
provided by professional	COMON, MCN,	maintained.		
nurses in Michigan must	nursing	Establish a Nursing Education and Professional	By 2006	NEPSC is in place.
be maintained.	organizations,	Standards Commission (NEPSC) under the CNE,		
	nursing	Nursing Board, and MCN; ensure representation for		
	schools/colleges,	nursing educators and professional nursing practice		
	consultants,	organizations on the Commission.	D 2007	
	Legislature, Executive	<ul> <li>Establish the NEPSC, and its successor entity, as the entity chartered to define nursing education and</li> </ul>	By 2006	Commission's charter as the entity empowered to
	Executive	practice standards, using nationally recognized		define Nursing Education
		Professional Standards of Practice.		& Practice in Michigan is
		Review and strengthen nursing education programs		in place.
		& practice standards, with emphasis on high-quality	By 2008	Strengthened nursing
		patient-centered care, evidence-based care,		education & practice
		preventive care & national models.		standards are in place.
		o Frame/propose amendments to the Public		Nursing Practice Act is
		Health Code as necessary to support revised		under consideration.
		nursing education & practice standards; a		
		Nursing Practice Act may be needed. <sup>3</sup>		
		Recommend that all Michigan nursing		
		schools & colleges shift to national		
		accreditation of nursing programs.	D 2000	DLIC are an descents are
		o Work with Legislature and Executive to	By 2009	PHC amendments are under consideration.
		ensure passage and signing of PHC amendments.		under consideration.
		Set national accreditation timeline for	By 2009	Timeline for shift to a)
		nursing schools & colleges, and assist with		national accreditation & b)
		strategies to meet timeline by 2012		revised practice standards
		<ul> <li>Set timeline for implementation of revised</li> </ul>	By 2009	is in place.
		nursing practice standards by 2010.		

Issue	Recommended Action			Action Indicator
	Who	Does What	When	
6.1.1 & 6.1.2: (cont.)	CNE, Board & Commissions, MCN, & consultants	<ul> <li>Gather and analyze data on nursing terminology, credentialing, education and practice, and compare to national information.</li> <li>Educate and report to nurses, the public and policy-makers on a quarterly basis. Utilize the Board's Annual Program Review Report as a channel, plus others as appropriate.</li> </ul>	By 2009	Nurses, public & policy- makers regularly receive educational reports on Nursing Terminology, Credentialing, Education, & Practice.
			By 2010	High quality nursing care is consistently provided & outcomes reported.

Issue	Recommended Action			Action Indicator
	Who	Does What	When	
6.1.3: Nursing Practice currently includes many non-nursing tasks & fails to include many appropriate nursing tasks.	CNE, Board, MCN, NEPS Commission, MHA, nurse employers, nursing organizations, nursing schools/colleges, consultants	Promote appropriate expansion and delegation of nursing practice <sup>4</sup> .  • NEPS Commission annually to identify appropriate areas of expansion for Nursing Practice, particularly for Advanced Practice Nurses.  • Work with MHA, Public Health and other nurse-employers to identify such areas, and the training, credentials & standards that accompany such expansion.  • Educate employers, nurses, other health professionals, and the public on changes in Scope of Practice.	By 2007	Nursing Practice expansion areas are identified and promulgated annually.  Education on changes in Nursing Scope of Practice is available.
		<ul> <li>NEPS Commission annually to identify appropriate areas of delegation for Nurses at each level of defined Terminology.</li> <li>Work with MHA, Public Health, and other nurse-employers to identify appropriate delegation (to other staff) of tasks, and the training, credentials &amp; standards required for those receiving &amp; performing such tasks.</li> <li>Educate employers, nurses, other health professionals, and the public on changes in Scope of Practice.</li> <li>Ensure provision of appropriate educational content on delegation for student nurses and practicing nurses.</li> </ul>	By 2008  By 2008  By 2008	Nursing Practice delegation areas are identified and promulgated annually.  Education on changes in Nursing Scope of Practice is available.  Education on delegation is available.

Issue 6.2: Funding & regulatory systems must be improved to maintain the integrity & standards of professional nursing practice in Michigan.

		in witchigan.		
Issue	Recommended Action			Action Indicator
	Who	Does What	When	
6.2.1: Maintaining the	CNE, Board,	Provide value-added services for nurses & patients in	By 2007	Value-added services for
integrity & standards of	MDCH,	Michigan by increasing the current nurse licensure		nurses are funded through
professional nursing	COMON, MCN,	assessment to leverage opportunities for additional		licensure & other funds.
practice in Michigan	MHA, nursing	other funds. Examples of value-added services include:		
requires increased	organizations,	Support the rapid preparation of additional nursing		
financial resources and	nursing	faculty to increase the capacity of existing nursing		
improved regulatory	schools/colleges,	education programs in Michigan. [See Section 4,		
services.	consultants,	Nursing Education.]		
At present, data	Legislature,	Support the development and implementation of		
acquisition, planning, &	Executive	nursing work design innovations and		
action on nursing		improvements in the nursing work environment.		
workforce issues, (scope		Support the development and implementation of		
of practice, work		the Retired Nurses Corp.		
environment, regulation,		Support the development and maintenance of a		
and discipline) are slow		CNE website to both receive and disseminate		
and difficult to access due		information relevant to nursing policy.		
to funding deficiencies,		Ensure that regulation efficiently supports nursing		
institutional		practice and nursing education (i.e., improve		
fragmentation, and		responsiveness, awareness, and staffing).		
confused lines of		Support development & implementation of the NCT		
authority.		& NEPS commissions (see Sections 6.1.1 & 6.1.2) to		
		strengthen and improve nursing.		
		Support development & implementation of a		
		Nursing/Public Health Code Task Force to review		
		sections of the PHC directly or indirectly impacting		
		nursing, and recommend changes (see below).		

Issue 6.2: Funding & regulatory systems must be improved to maintain the integrity & standards of professional nursing practice in Michigan.

Issue	Recommended Action			Action Indicator
	Who	Does What	When	
6.2.1: (cont.)	CNE, Board, MDCH, COMON, MCN, MHA, nursing organizations, nursing schools/colleges, consultants, Legislature,	<ul> <li>Review purpose, structure, &amp; functions of the MDCH</li> <li>Bureau of Health Professions &amp; the Board of Nursing with respect to the needs of nurses &amp; nursing.</li> <li>Strengthen &amp; empower nursing representation within the Bureau, and/or shift nursing regulatory tasks to the office of the CNE.</li> <li>Concentrate nursing regulatory &amp; disciplinary tasks in the MDCH nursing profession focus, whether that is within the Bureau or in the CNE office.</li> </ul>	By 2007	Nursing regulatory & disciplinary tasks are concentrated in a single nursing profession focus within MDCH. Information & action availability increases.
	Executive	<ul> <li>Ensure appropriate staffing, policies, procedures, and partners for the nursing profession focus of the MDCH [CNE or Bureau of Health Professions] to deal with Scope of Practice questions from nurses, the public, nursing schools/colleges, and employers:         <ul> <li>Provide information &amp; direction to Nursing Education programs.</li> <li>Provide information &amp; direction to nurses, employers, public health &amp; public.</li> </ul> </li> </ul>	By 2007	Appropriate staffing, policies, procedures and partners are in place at MDCH; mechanisms are in place for periodic review and improvement.
		<ul> <li>Identify the appropriate role of the State Board of Nursing with respect to approval of nursing education programs.</li> <li>Review State Board of Nursing policies &amp; procedures with respect to licensure.<sup>5</sup></li> </ul>	By 2007	Report is issued on education role of State Board of Nursing
		• Convene a special <i>Nursing/Public Health Code Task</i> Force to a) recommend changes in the PHC to bring it up to date on nursing practice, best practices, & national models; b) develop the framework for a Nursing Practice Act, including Scope of Practice.	By 2007	Public Health Code nursing changes are recommended. Nursing Practice Act under consideration.

<sup>&</sup>lt;sup>1</sup> The NCTC should encourage membership and participation in professional nursing organizations by identifying those organizations carrying CEU credits towards Michigan licensure requirements.

<sup>&</sup>lt;sup>2</sup> See National Council of State Boards of Nursing model Nursing Practice Act. See Article II, Scope of Nursing Practice and Chapter 2, Standards of Nursing Practice. (http://www.ncsbn.org/regulation/nursingpractice\_nursing\_practice\_model\_act\_and\_rules.asp).

<sup>&</sup>lt;sup>3</sup> Wellness care in clinical settings should include patient health assessments and patient health education provided by licensed, credentialed, professional nurses.

<sup>&</sup>lt;sup>4</sup> See: Klein, T.A., Scope of practice and the Nurse Practitioner: Regulation, competency, expansion, and evolution. *Topics in Advanced Practice Nursing e-Journal* 5(2):, 2005. Medscape.

<sup>&</sup>lt;sup>5</sup> The legitimacy of dual RN & LPN licensure should be reviewed.

# **Glossary for Recommended Actions Tables**

AACN American Association of Colleges of Nursing

ACCN Association of Critical Care Nurses AHEC Area Health Education Consortium

ANA American Nurses Association APN Advanced Practice Nurse

Board Michigan State Board of Nursing CNE Michigan Chief Nurse Executive

COMON Coalition of Michigan Organizations of Nursing HFHS Henry Ford Health System, Detroit, Michigan

IRMC Ingham Regional Medical Center, Lansing Michigan

Legislature Michigan Legislature LPN Licensed Practical Nurse

MACN Michigan Association of Colleges of Nursing

MCN Michigan Center for Nursing

MCNEA Michigan Council of Nursing Educators and Administrators

MDCH Michigan Department of Community Health

MDLEG Michigan Department of Labor and Economic Growth

MEDC Michigan Economic Development Corporation
MHA Michigan Health and Hospital Association

MLN Michigan League for Nursing

MMA Michigan Manufacturers Association

MNA Michigan Nurses Association

MONE Michigan Organization of Nurse Executives

MSA Medical Services Administration – Michigan Medicaid -- MDCH

NA Nurse's Aide

NCSBN National Council of State Boards of Nursing

OFIS Office of Financial and Insurance Services -- MDLEG

PHC Michigan Public Health Code

RN Registered Nurse

SHS Sparrow Health System, Lansing, Michigan

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# Appendix C

### **Additional Information Resources**

# Suggested Websites for Additional Information on Nursing and Health Policy

www.aacn.org (website of the American Association of Colleges of Nursing)

www.aha.org (website of the American Hospital Association)

www.nursingworld.org (website of the American Nurses Association)

<u>www.nursingworld.org/ancc/magnet/facilities.html</u> (magnet hospital information from the American Nurses Credentialing Center)

www.aone.org (website of the American Organization of Nurse Executives)

www.kaiserfamilyfoundation.org (website of the Henry J. Kaiser Family Foundation)

www.discovernursing.com (website of Johnson & Johnson Health Care Systems, Inc.)

<u>www.michigan.gov/mdch/ocne</u> (website of the Michigan Department of Community Health, Office of the Michigan Chief Nurse Executive)

www.michigancenterfornursing.org (website of the Michigan Center for Nursing)

www.nln.org (website of the National League for Nursing)

www.rwjf.org (website of the Robert Wood Johnson Foundation)

<a href="http://bhpr.hrsa.gov/healthworkforce/">http://bhpr.hrsa.gov/healthworkforce/</a> (nursing workforce information from the US Dept. of Health & Human Services, Health Resources and Services Administration, Bureau of Health Professions, National Center for Health Workforce Analysis)

http://stats.bls.gov (nursing workforce information from the US Dept. of Labor, Bureau of Labor Statistics)

http://www.dol.gov/wb/factsheets/Qf-nursing.htm (nursing statistics from the US Dept. of Labor, Women's Bureau)

www.wmnac.org (website of the Western Michigan Nursing Advisory Council)

The complete Nursing Agenda for Michigan is available online at: www.michigan.gov/mdch/ocne